

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

)	
In re:)	Chapter 11
)	
GENESIS GLOBAL HOLDCO, LLC, <i>et al.</i> , ¹)	Case No. 23-10063 (SHL)
)	
Debtors.)	(Jointly Administered)
)	

**COVER SHEETS FOR SECOND INTERIM
APPLICATION OF MOELIS & COMPANY LLC FOR COMPENSATION FOR
PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL
AND NECESSARY EXPENSES AS INVESTMENT BANKER TO THE DEBTORS
FROM JUNE 1, 2023 THROUGH AND INCLUDING SEPTEMBER 30, 2023**

Name of applicant:	Moelis & Company LLC
Authorized to provide professional services to:	Debtors
Date of retention order:	March 21, 2023 (effective as of January 19, 2023)
Period for which compensation and reimbursement are sought (the “ <i>Compensation Period</i> ”):	June 1, 2023 through September 30, 2023
Total amount of compensation sought:	\$800,000
Total amount of expense reimbursement sought:	\$43,961.04 ²
Total amount of holdback fees sought:	\$160,000
This is a(n):	Interim Application

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); and Genesis Asia Pacific Pte. Ltd (2164R). The location of the Debtors’ principal place of business is 250 Park Avenue South, 5th Floor, New York, NY 10003.

² Please note that certain vendor invoices may not be received until after the end of the month for which such service was provided. Accordingly, Moelis & Company LLC reserves the right to include such unbilled expenses in subsequent fee applications.

SUMMARY OF FEE APPLICATIONS FOR COMPENSATION PERIOD

Date Filed	Period Covered	Total Compensations & Expenses Incurred For Period Covered		Total Amount Previously Requested with Monthly Fee Statements		Total Amount Paid to Date		Holdback Fees Requested
		Fees	Expenses	Fees (@80%)	Expenses (@100%)	Fees	Expenses	Fees
Aug 03, 2023 [D.I. 575]	Jun. 1 – 30, 2023	\$200,000	\$22,246.82	\$160,000	\$22,246.82	\$160,000	\$22,246.82	\$40,000
Sep. 11, 2023 [D.I. 691]	Jul. 1 – 30, 2023	\$200,000	\$3,855.13	\$160,000	\$3,855.13	\$160,000	\$3,855.13	\$40,000
Oct. 6, 2023 [D.I. 782]	Aug. 1 – 31, 2023	\$200,000	\$6,368.12	\$160,000	\$6,368.12	\$160,000	\$6,368.12	\$40,000
Nov. 10, 2023 [D.I. 908]	Sep. 1 – 30, 2023	\$200,000	\$11,490.97	\$160,000	\$11,490.97	N/A	N/A	\$40,000
Total	Jun. 1 – Sep. 30, 2023	\$800,000	\$43,961.04	\$640,000	\$43,961.04	\$480,000	\$32,470.07	\$160,000

**SUMMARY OF PROFESSIONALS' TIME DURING COMPENSATION PERIOD OF
JUNE 1, 2023 THROUGH AND INCLUDING SEPTEMBER 30, 2023**

	Hours Summary						
	Jared Dermont	Michael DiYanni	Barak Klein	Brian Tichenor	Michael Mestayer	Jason Soto	Andrew Swift
	Managing Director	Managing Director	Managing Director	Managing Director	Executive Director	Executive Director	Executive Director
Jun. 1 - Jun. 30	10 hour(s)	81 hour(s)	54 hour(s)	68 hour(s)	13 hour(s)	81 hour(s)	24 hour(s)
Jul. 1 - Jul. 31	8 hour(s)	60 hour(s)	46 hour(s)	46 hour(s)	0 hour(s)	62 hour(s)	39 hour(s)
Aug. 1 - Aug. 31	9 hour(s)	55 hour(s)	55 hour(s)	35 hour(s)	0 hour(s)	33 hour(s)	35 hour(s)
Sep. 1 - Sep. 30	14 hour(s)	36 hour(s)	29 hour(s)	28 hour(s)	0 hour(s)	27 hour(s)	23 hour(s)
Total	41 hour(s)	232 hour(s)	184 hour(s)	177 hour(s)	13 hour(s)	203 hour(s)	121 hour(s)

	Hours Summary						
	Brendon Barnwell	Benjamin DiPietro	Olivier Backes	Jason Roden	Amy Tan	Michael Strawser	Lasya Mudigati
	Vice President	Associate	Associate	Analyst	Analyst	Summer Associate	Summer Analyst
Jun. 1 - Jun. 30	79 hour(s)	106 hour(s)	153 hour(s)	157 hour(s)	154 hour(s)	117 hour(s)	84 hour(s)
Jul. 1 - Jul. 31	73 hour(s)	105 hour(s)	91 hour(s)	117 hour(s)	114 hour(s)	0 hour(s)	0 hour(s)
Aug. 1 - Aug. 31	84 hour(s)	89 hour(s)	68 hour(s)	89 hour(s)	85 hour(s)	0 hour(s)	0 hour(s)
Sep. 1 - Sep. 30	44 hour(s)	35 hour(s)	50 hour(s)	48 hour(s)	47 hour(s)	0 hour(s)	0 hour(s)
Total	280 hour(s)	335 hour(s)	362 hour(s)	411 hour(s)	400 hour(s)	117 hour(s)	84 hour(s)

**SUMMARY OF EXPENSES DURING COMPENSATION PERIOD OF
JUNE 1, 2023 THROUGH AND INCLUDING SEPTEMBER 30, 2023**

Category	
Meals	\$7,704.99
Legal Fees	18,671.00
Airfare and Fees	10,954.76
Ground Transportation	4,716.69
T&E - Other	1,913.60
Total Expenses	\$43,961.04
(-) Filed, not yet expensed	(\$11,490.97)
Total Paid Expenses	\$32,470.07

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	Chapter 11
)	
GENESIS GLOBAL HOLDCO, LLC, <i>et al.</i> , ¹)	Case No. 23-10063 (SHL)
)	
Debtors.)	(Jointly Administered)
)	

**SECOND INTERIM
APPLICATION OF MOELIS & COMPANY LLC FOR COMPENSATION FOR
PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL
AND NECESSARY EXPENSES AS INVESTMENT BANKER TO THE DEBTORS
FROM JUNE 1, 2023 THROUGH AND INCLUDING SEPTEMBER 30, 2023**

Pursuant to sections 328 and 330 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532, as amended (the “**Bankruptcy Code**”) and Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rule 2016-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York (the “**Local Bankruptcy Rules**”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [D.I. 101] (the “**Interim Compensation Order**”), Moelis & Company LLC (“**Moelis**”), the retained investment banker to the above-captioned debtors and debtors-in-possession (the “**Debtors**”), hereby submits this second interim application (this “**Application**”) for the allowance of compensation for professional services performed by Moelis for the period from June 1, 2023 through and including September 30, 2023 (the “**Compensation Period**”), and reimbursement of its actual and necessary expenses incurred during the Compensation Period. By this Application, Moelis seeks (a) allowance for

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); and Genesis Asia Pacific Pte. Ltd (2164R). The location of the Debtors’ principal place of business is 250 Park Avenue South, 5th Floor, New York, NY 10003.

compensation for services rendered in the amount of \$800,000 for the Compensation Period, for the Compensation Period pursuant to Moelis' approved Engagement Letter (defined below), (b) allowance of reimbursement of actual and necessary expenses in the amount of \$43,961.04 incurred during the Compensation Period, and (c) payment in the amount of \$160,000 representing the 20% holdback of Moelis' monthly fees over the Compensation Period. In support of this Application, Moelis respectfully represents as follows:

Background

1. On January 19, 2023 (the "Petition Date"), the Debtors each commenced with this Court a voluntary case under chapter 11 of the Bankruptcy Code (collectively, the "**Chapter 11 Cases**"). The Chapter 11 Cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b). The Debtors continue to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On February 3, 2023, the Office of the United States Trustee for Region 2 (the "**U.S. Trustee**") appointed the official committee of unsecured creditors (the "**Committee**") pursuant to section 1102 of the Bankruptcy Code. [D.I. 53]. No trustee or examiner has been appointed in these Chapter 11 Cases.

2. Additional factual background and information regarding the Debtors, including their business operations, their corporate and capital structure, their restructuring activities, and the events leading to the commencement of these Chapter 11 Cases, is set forth in detail in the *Declaration of A. Derar Islam in Support of First Day Motions and Applications in Compliance with Local Rule 1007-2* [D.I. 17].

3. On March 21, 2023, the Court entered an order authorizing the Debtors to retain Moelis as their investment banker, effective as of the Petition Date [D.I. 151] (the "**Retention**

Order”) in accordance with the engagement letter attached thereto (the “**Engagement Letter**”), subject to the modifications stated in the Retention Order.

**COMPENSATION REQUESTED FOR
SERVICES RENDERED DURING THE COMPENSATION PERIOD**

4. Moelis’ requested compensation for the Compensation Period includes its Monthly Fees (as defined in the Engagement Letter) for June, July, August, and September 2023. For the Compensation Period, the total Monthly Fees are \$800,000.

5. During the Compensation Period, Moelis’ investment banking professionals rendered approximately 2,960 hours of services to the Debtors, based on the time records those professionals maintained pursuant to the Retention Order. As stated in the Debtors’ application to retain Moelis [D.I. 151], (a) it is not the general practice of investment banking firms such as Moelis to keep detailed time records similar to those customarily kept by attorneys; and (b) Moelis does not ordinarily keep time records on a “project category” basis.

6. Moelis’ work on behalf of the Debtors during the Compensation Period involved tasks that are briefly summarized below. This summary is not intended to be a detailed description of the work Moelis has performed during the Compensation Period, but rather is a guideline offered to the Court and other interested parties with respect to the services performed by Moelis.

- (a) **Meetings and Calls with Management and Creditors.** During the Compensation Period, Moelis participated in calls and meetings with management, the Debtors’ other professionals and creditors and the creditors’ advisors. These calls covered various topics, including but not limited to the chapter 11 process, liquidity, financial scenario analysis, recovery analysis, the state of business operations, the status of the sales process and restructuring strategy. Moelis prepared materials for management and creditors and provided strategic advice regarding these chapter 11 cases. Moelis participated in meetings with the Debtors’ management and board of directors and presented materials regarding the Debtors’ business plan, financials, the sale process and strategic matters. Moelis also presented weekly updates to the Special Committee of the Board of Directors of Genesis Global Holdco, LLC.
- (b) **Preparation/Review of Various Analyses and Documents.** Moelis reviewed various iterations of the Debtors’ short- and medium-term business plan, operating plans,

forecasted operating model, financial statements and financial projections prepared by the Debtors and their professionals. Moelis conducted substantial due diligence on the Debtors' business operations, financial condition and proposed financial projections and forecasted operating model and attended extensive due diligence meetings with the Debtors, the Debtors' advisors and various parties-in-interest. Moelis also assessed the Debtors' current capital structure, including the crypto market's impact on account holders and balance sheet cryptocurrency, as well as liquidity.

- (c) **Management Presentations and Due Diligence calls with Potential Investors.** Moelis organized management presentations with potential investors and organized due diligence calls between Debtors and potential investors revolving around six key topics: Trading & Risk Management; Trade Operations; Sales and Go to Market; IT Information Security; Financial Review; and Legal & Regulatory Compliance. Moelis conducted post-due diligence follow-ups and managed ongoing documentation requests, as well as coordinated additional diligence sessions as needed.
- (d) **Plan of Reorganization Process.** Moelis worked with the Debtors and their advisors to prepare, analyze, and negotiate potential plan of reorganization alternatives and their corresponding impact on account holder recovery. Moelis facilitated diligence for and helped the Debtors prepare materials for various parties in interest in this process. Moelis helped management to diligence financial models upon which the Debtors could evaluate plan of reorganization alternatives. In support of these efforts, Moelis conducted numerous calls with Debtors' management and their other advisors to refine such analysis.
- (e) **Strategic Alternatives.** Moelis reviewed and analyzed potential strategic alternatives, including, among other things, M&A transactions, asset sales, and a standalone plan of reorganization.
- (f) **Administrative Matters.** Moelis conducted investment banking and capital market services, including, but not limited to, services related to these chapter 11 cases generally, retention matters, chapter 11 procedures, and communications, administrative functions, and other matters not falling into any of the service categories listed above.

7. Moelis' time records for the Compensation Period, maintained in accordance with the Retention Order, are annexed hereto as **Exhibit A**. Pursuant to the Retention Order, the requirements of the Bankruptcy Code, the Bankruptcy Rules, the U.S. Trustee Guidelines and Local Rules have been modified such that Moelis' restructuring professionals are required only to keep reasonably detailed time records in one-hour increments; Moelis' non-restructuring professionals and personnel in administrative departments (including internal legal) are not

required to maintain time records; Moelis' professionals are not required to keep time records on a project category basis; and Moelis is not required to provide or conform to any schedules of hourly rates.

8. To the extent this Application does not comply in every respect with the requirements of the Bankruptcy Code, the Bankruptcy Rules, the U.S. Trustee Guidelines and Local Rules (as modified by the Retention Order), Moelis respectfully requests a waiver for any such technical non-compliance.

**REQUEST FOR REIMBURSEMENT OF EXPENSES
INCURRED DURING THE COMPENSATION PERIOD**

9. Expenses incurred by Moelis for the Compensation Period total \$43,961.04. A detailed description of the expenses Moelis incurred during the Compensation Period is annexed hereto as **Exhibit B**. The expenses incurred by Moelis during the Compensation Period include attorneys' fees and expenses of its outside legal counsel relating to retention issues and services performed by Moelis, invoices supporting which are included in **Exhibit B**.

10. Moelis has made every reasonable effort to minimize its disbursements in these chapter 11 cases. All of the fees and expenses for which allowance and payment is requested by Moelis in this Application are reasonable and necessary, and Moelis' work was performed for and on behalf of the Debtors during the Compensation Period. In seeking reimbursement of an expenditure, Moelis is requesting reimbursement "at cost" and does not make a profit on such expenditure.

WHEREFORE, pursuant to the Interim Compensation Order, Moelis respectfully requests that an allowance be made to Moelis for 100% of its fees of \$800,000 and 100% of its expenses of \$43,961.04 incurred during the Compensation Period. Moelis also respectfully

requests payment by the Debtors of \$160,000 representing the 20% holdback of its fees during the Compensation Period.

Dated: November 14, 2023
New York, New York

MOELIS & COMPANY LLC

By: /s/ Jared Dermont
Name: Jared Dermont
Title: Managing Director
Moelis & Company LLC
*Investment Banker to the Debtors
and Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

GENESIS GLOBAL HOLDCO, LLC, *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 23-10063 (SHL)
)
) (Jointly Administered)
)

**CERTIFICATION OF COMPLIANCE WITH GUIDELINES AND LOCAL RULES
FOR FEES AND DISBURSEMENTS FOR PROFESSIONALS
IN SOUTHERN DISTRICT OF NEW YORK BANKRUPTCY CASES**

I, Jared Dermont, certify that:

1. I am a Managing Director and head of the Financial Institutions Group (the “FIG Group”) at Moelis & Company LLC (“Moelis”), the investment banker to the Debtors in these chapter 11 cases. This certification is made pursuant to the *United States Trustee’s Guidelines for Reviewing applications for Compensation and Reimbursement of Expenses filed Under 11 U.S.C. § 330* (the “**Guidelines**”) in support of Moelis’ foregoing second interim fee application (the “**Application**”).² I am Moelis’ Certifying Professional as defined in the Guidelines.

2. I have read the Application and reviewed the requirements of the Local Rules. I certify that, to the best of my knowledge, information, and belief formed after reasonable inquiry, except as specifically indicated to the contrary herein or in the Application or to the extent compliance has been modified or waived by the Retention Order: (a) the Application complies with the Guidelines and the Local Rules; and (b) the fees and disbursements sought by Moelis fall

1 The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); and Genesis Asia Pacific Pte. Ltd (2164R). The location of the Debtors’ principal place of business is 250 Park Avenue South, 5th Floor, New York, NY 10003.

2 Capitalized terms used herein but not otherwise defined herein shall have the meanings ascribed to them in the Application.

within the Guidelines and are billed in accordance with practices customarily employed by Moelis and generally accepted by Moelis' clients (though Moelis normally does not bill its clients by the hour). In seeking reimbursement of an expense, Moelis does not make a profit on that reimbursement.

3. Pursuant to the Retention Order, the requirements of the Bankruptcy Code, the Bankruptcy Rules, the U.S. Trustee Guidelines, and Local Rules have been modified such that Moelis' investment banking professionals are required only to keep reasonably detailed time records in one-hour increments, Moelis' non-restructuring professionals and personnel in administrative departments (including internal legal) are not required to keep time records, Moelis' professionals are not required to keep time records on a project category basis, and Moelis is not required to provide or conform to any schedules of hourly rates. As stated in the Debtors' application to retain Moelis [D.I. 151], (a) it is not the general practice of investment banking firms such as Moelis to keep detailed time records similar to those customarily kept by attorneys; and (b) Moelis does not ordinarily keep time records on a "project category" basis.

Dated: November 14, 2023
New York, New York

/s/ Jared Dermont
Jared Dermont
Managing Director
Moelis & Company LLC

EXHIBIT A — SUMMARY TIME RECORDS FOR COMPENSATION PERIOD

	Hours Summary						
	Jared Dermont	Michael DiYanni	Barak Klein	Brian Tichenor	Michael Mestayer	Jason Soto	Andrew Swift
	Managing Director	Managing Director	Managing Director	Managing Director	Executive Director	Executive Director	Executive Director
Jun. 1 - Jun. 30	10 hour(s)	81 hour(s)	54 hour(s)	68 hour(s)	13 hour(s)	81 hour(s)	24 hour(s)
Jul. 1 - Jul. 31	8 hour(s)	60 hour(s)	46 hour(s)	46 hour(s)	0 hour(s)	62 hour(s)	39 hour(s)
Aug. 1 - Aug. 31	9 hour(s)	55 hour(s)	55 hour(s)	35 hour(s)	0 hour(s)	33 hour(s)	35 hour(s)
Total	27 hour(s)	196 hour(s)	155 hour(s)	149 hour(s)	13 hour(s)	176 hour(s)	98 hour(s)

	Hours Summary						
	Brendon Barnwell	Benjamin Dipietro	Olivier Backes	Jason Roden	Amy Tan	Michael Strawser	Lasya Mudigati
	Vice President	Associate	Associate	Analyst	Analyst	Summer Associate	Summer Analyst
Jun. 1 - Jun. 30	79 hour(s)	106 hour(s)	153 hour(s)	157 hour(s)	154 hour(s)	117 hour(s)	84 hour(s)
Jul. 1 - Jul. 31	73 hour(s)	105 hour(s)	91 hour(s)	117 hour(s)	114 hour(s)	0 hour(s)	0 hour(s)
Aug. 1 - Aug. 31	84 hour(s)	89 hour(s)	68 hour(s)	89 hour(s)	85 hour(s)	0 hour(s)	0 hour(s)
Total	236 hour(s)	300 hour(s)	312 hour(s)	363 hour(s)	353 hour(s)	117 hour(s)	84 hour(s)

Date	Jared Dermont Managing Director	Michael DiYanni Managing Director	Barak Klein Managing Director	Brian Tichenor Managing Director	Michael Mestayer Managing Director	Jason Soto Executive Director	Andrew Swift Executive Director
06/01/23	1 hour(s)	5 hour(s)	2 hour(s)	5 hour(s)	1 hour(s)	5 hour(s)	1 hour(s)
06/02/23	-	3 hour(s)	3 hour(s)	2 hour(s)	-	3 hour(s)	1 hour(s)
06/03/23	-	-	-	-	-	-	-
06/04/23	-	-	3 hour(s)	-	-	-	-
06/05/23	1 hour(s)	1 hour(s)	4 hour(s)	-	1 hour(s)	1 hour(s)	3 hour(s)
06/06/23	-	3 hour(s)	3 hour(s)	3 hour(s)	-	3 hour(s)	-
06/07/23	1 hour(s)	4 hour(s)	4 hour(s)	4 hour(s)	1 hour(s)	4 hour(s)	2 hour(s)
06/08/23	-	4 hour(s)	3 hour(s)	4 hour(s)	1 hour(s)	4 hour(s)	1 hour(s)
06/09/23	-	2 hour(s)	1 hour(s)	2 hour(s)	-	2 hour(s)	-
06/10/23	-	-	1 hour(s)	-	-	-	-
06/11/23	-	-	-	-	-	-	-
06/12/23	1 hour(s)	3 hour(s)	5 hour(s)	2 hour(s)	1 hour(s)	3 hour(s)	2 hour(s)
06/13/23	-	2 hour(s)	1 hour(s)	1 hour(s)	-	2 hour(s)	-
06/14/23	1 hour(s)	3 hour(s)	4 hour(s)	2 hour(s)	1 hour(s)	3 hour(s)	2 hour(s)
06/15/23	1 hour(s)	4 hour(s)	2 hour(s)	4 hour(s)	1 hour(s)	4 hour(s)	3 hour(s)
06/16/23	-	3 hour(s)	-	2 hour(s)	-	3 hour(s)	-
06/17/23	-	-	-	-	-	-	-
06/18/23	-	-	-	-	-	-	-
06/19/23	-	1 hour(s)	5 hour(s)	1 hour(s)	1 hour(s)	1 hour(s)	1 hour(s)
06/20/23	-	3 hour(s)	-	3 hour(s)	-	3 hour(s)	-
06/21/23	1 hour(s)	5 hour(s)	1 hour(s)	4 hour(s)	1 hour(s)	5 hour(s)	1 hour(s)
06/22/23	-	9 hour(s)	3 hour(s)	7 hour(s)	1 hour(s)	9 hour(s)	1 hour(s)
06/23/23	-	4 hour(s)	-	4 hour(s)	-	4 hour(s)	-
06/24/23	-	-	-	-	-	-	-
06/25/23	-	-	-	-	-	-	-
06/26/23	1 hour(s)	5 hour(s)	-	5 hour(s)	1 hour(s)	5 hour(s)	1 hour(s)
06/27/23	-	8 hour(s)	2 hour(s)	6 hour(s)	-	8 hour(s)	1 hour(s)
06/28/23	1 hour(s)	3 hour(s)	3 hour(s)	3 hour(s)	1 hour(s)	3 hour(s)	1 hour(s)
06/29/23	1 hour(s)	4 hour(s)	2 hour(s)	3 hour(s)	1 hour(s)	4 hour(s)	1 hour(s)
06/30/23	-	2 hour(s)	3 hour(s)	1 hour(s)	-	2 hour(s)	2 hour(s)
07/01/23	-	1 hour(s)	1 hour(s)	-	-	-	1 hour(s)
07/02/23	-	-	-	-	-	-	-
07/03/23	-	1 hour(s)	-	-	-	1 hour(s)	-
07/04/23	-	1 hour(s)	1 hour(s)	-	-	1 hour(s)	-
07/05/23	1 hour(s)	7 hour(s)	1 hour(s)	7 hour(s)	-	7 hour(s)	1 hour(s)
07/06/23	1 hour(s)	9 hour(s)	5 hour(s)	7 hour(s)	-	8 hour(s)	5 hour(s)
07/07/23	-	2 hour(s)	1 hour(s)	2 hour(s)	-	4 hour(s)	1 hour(s)
07/08/23	-	2 hour(s)	3 hour(s)	-	-	1 hour(s)	3 hour(s)
07/09/23	-	4 hour(s)	-	4 hour(s)	-	4 hour(s)	-
07/10/23	-	3 hour(s)	4 hour(s)	3 hour(s)	-	4 hour(s)	4 hour(s)
07/11/23	1 hour(s)	5 hour(s)	1 hour(s)	4 hour(s)	-	4 hour(s)	1 hour(s)
07/12/23	1 hour(s)	1 hour(s)	1 hour(s)	1 hour(s)	-	2 hour(s)	1 hour(s)
07/13/23	-	1 hour(s)	5 hour(s)	1 hour(s)	-	3 hour(s)	3 hour(s)
07/14/23	-	-	5 hour(s)	-	-	-	5 hour(s)
07/15/23	-	-	-	-	-	-	-
07/16/23	-	-	-	-	-	-	-
07/17/23	-	1 hour(s)	1 hour(s)	-	-	-	1 hour(s)
07/18/23	-	2 hour(s)	-	1 hour(s)	-	3 hour(s)	-
07/19/23	1 hour(s)	3 hour(s)	3 hour(s)	1 hour(s)	-	2 hour(s)	2 hour(s)
07/20/23	-	1 hour(s)	3 hour(s)	1 hour(s)	-	1 hour(s)	3 hour(s)
07/21/23	-	3 hour(s)	2 hour(s)	2 hour(s)	-	2 hour(s)	1 hour(s)
07/22/23	-	-	-	-	-	-	-
07/23/23	-	-	-	-	-	-	-
07/24/23	-	1 hour(s)	-	1 hour(s)	-	1 hour(s)	-
07/25/23	-	2 hour(s)	3 hour(s)	-	-	1 hour(s)	2 hour(s)
07/26/23	1 hour(s)	1 hour(s)	1 hour(s)	1 hour(s)	-	2 hour(s)	1 hour(s)
07/27/23	1 hour(s)	3 hour(s)	4 hour(s)	3 hour(s)	-	4 hour(s)	3 hour(s)
07/28/23	1 hour(s)	3 hour(s)	1 hour(s)	3 hour(s)	-	3 hour(s)	1 hour(s)
07/29/23	-	1 hour(s)	1 hour(s)	1 hour(s)	-	1 hour(s)	1 hour(s)
07/30/23	-	-	-	-	-	-	-
07/31/23	-	3 hour(s)	-	3 hour(s)	-	3 hour(s)	-
08/01/23	1 hour(s)	4 hour(s)	2 hour(s)	3 hour(s)	-	3 hour(s)	2 hour(s)
08/02/23	3 hour(s)	3 hour(s)	2 hour(s)	3 hour(s)	-	3 hour(s)	2 hour(s)
08/03/23	-	2 hour(s)	2 hour(s)	1 hour(s)	-	1 hour(s)	1 hour(s)
08/04/23	-	2 hour(s)	-	2 hour(s)	-	2 hour(s)	-
08/05/23	-	-	-	-	-	-	-
08/06/23	-	-	-	-	-	-	-
08/07/23	-	-	-	-	-	-	-
08/08/23	1 hour(s)	5 hour(s)	5 hour(s)	4 hour(s)	-	4 hour(s)	4 hour(s)
08/09/23	-	1 hour(s)	2 hour(s)	1 hour(s)	-	1 hour(s)	2 hour(s)
08/10/23	-	1 hour(s)	1 hour(s)	1 hour(s)	-	1 hour(s)	-
08/11/23	-	1 hour(s)	-	1 hour(s)	-	1 hour(s)	-
08/12/23	-	-	-	-	-	-	-
08/13/23	-	1 hour(s)	1 hour(s)	-	-	-	1 hour(s)
08/14/23	-	2 hour(s)	-	1 hour(s)	-	1 hour(s)	-
08/15/23	1 hour(s)	2 hour(s)	2 hour(s)	-	-	-	2 hour(s)
08/16/23	-	8 hour(s)	10 hour(s)	1 hour(s)	-	1 hour(s)	-
08/17/23	-	8 hour(s)	-	8 hour(s)	-	4 hour(s)	-
08/18/23	-	2 hour(s)	1 hour(s)	1 hour(s)	-	1 hour(s)	1 hour(s)
08/19/23	-	-	-	-	-	-	-
08/20/23	-	2 hour(s)	2 hour(s)	-	-	-	2 hour(s)
08/21/23	-	2 hour(s)	2 hour(s)	-	-	-	1 hour(s)
08/22/23	1 hour(s)	2 hour(s)	6 hour(s)	-	-	-	3 hour(s)
08/23/23	-	-	2 hour(s)	-	-	-	2 hour(s)
08/24/23	1 hour(s)	-	2 hour(s)	2 hour(s)	-	2 hour(s)	1 hour(s)
08/25/23	-	1 hour(s)	3 hour(s)	3 hour(s)	-	3 hour(s)	2 hour(s)
08/26/23	-	-	-	-	-	-	-
08/27/23	-	1 hour(s)	1 hour(s)	1 hour(s)	-	1 hour(s)	1 hour(s)
08/28/23	-	1 hour(s)	3 hour(s)	1 hour(s)	-	1 hour(s)	3 hour(s)
08/29/23	1 hour(s)	2 hour(s)	2 hour(s)	-	-	-	2 hour(s)
08/30/23	-	1 hour(s)	-	-	-	-	1 hour(s)
08/31/23	-	3 hour(s)	3 hour(s)	1 hour(s)	-	3 hour(s)	2 hour(s)
09/01/23	-	2 hour(s)	1 hour(s)	2 hour(s)	-	1 hour(s)	1 hour(s)
09/02/23	-	-	-	-	-	-	-
09/03/23	-	1 hour(s)	-	-	-	1 hour(s)	-
09/04/23	-	-	-	-	-	-	-
09/05/23	-	2 hour(s)	1 hour(s)	1 hour(s)	-	3 hour(s)	1 hour(s)
09/06/23	3 hour(s)	5 hour(s)	3 hour(s)	5 hour(s)	-	5 hour(s)	3 hour(s)
09/07/23	1 hour(s)	2 hour(s)	1 hour(s)	2 hour(s)	-	2 hour(s)	1 hour(s)
09/08/23	-	2 hour(s)	1 hour(s)	2 hour(s)	-	2 hour(s)	1 hour(s)
09/09/23	-	-	-	-	-	-	-
09/10/23	-	-	-	-	-	-	-
09/11/23	-	-	-	-	-	-	-
09/12/23	1 hour(s)	1 hour(s)	1 hour(s)	1 hour(s)	-	1 hour(s)	1 hour(s)
09/13/23	1 hour(s)	1 hour(s)	1 hour(s)	1 hour(s)	-	1 hour(s)	1 hour(s)
09/14/23	-	1 hour(s)	1 hour(s)	1 hour(s)	-	1 hour(s)	1 hour(s)
09/15/23	-	-	-	-	-	-	-
09/16/23	-	-	-	-	-	-	-
09/17/23	-	-	-	-	-	-	-
09/18/23	3 hour(s)	3 hour(s)	3 hour(s)	3 hour(s)	-	3 hour(s)	3 hour(s)
09/19/23	1 hour(s)	3 hour(s)	3 hour(s)	3 hour(s)	-	2 hour(s)	2 hour(s)
09/20/23	1 hour(s)	1 hour(s)	1 hour(s)	1 hour(s)	-	1 hour(s)	1 hour(s)
09/21/23	-	-	-	-	-	-	-
09/22/23	1 hour(s)	4 hour(s)	4 hour(s)	2 hour(s)	-	1 hour(s)	2 hour(s)
09/23/23	-	-	-	-	-	-	-
09/24/23	-	1 hour(s)	1 hour(s)	-	-	-	-
09/25/23	-	-	-	-	-	-	-
09/26/23	1 hour(s)	2 hour(s)	2 hour(s)	1 hour(s)	-	1 hour(s)	2 hour(s)
09/27/23	1 hour(s)	2 hour(s)	2 hour(s)	2 hour(s)	-	2 hour(s)	2 hour(s)
09/28/23	-	2 hour(s)	2 hour(s)	-	-	-	1 hour(s)
09/29/23	-	1 hour(s)	1 hour(s)	1 hour(s)	-	-	-
09/30/23	-	-	-	-	-	-	-
Total	41 hour(s)	232 hour(s)	184 hour(s)	177 hour(s)	13 hour(s)	203 hour(s)	121 hour(s)

Date	Brendon Barnwell Vice President	Benjamin DiPietro Associate	Olivier Backes Associate	Jason Roden Analyst	Amy Tan Analyst	Michael Strawser Summer Associate	Lasya Mudigati Summer Analyst
06/01/23	6 hour(s)	7 hour(s)	6 hour(s)	7 hour(s)	-	-	7 hour(s)
06/02/23	2 hour(s)	4 hour(s)	4 hour(s)	5 hour(s)	-	-	5 hour(s)
06/03/23	-	-	1 hour(s)	-	-	-	-
06/04/23	-	-	7 hour(s)	-	-	-	-
06/05/23	5 hour(s)	5 hour(s)	9 hour(s)	1 hour(s)	1 hour(s)	-	3 hour(s)
06/06/23	7 hour(s)	8 hour(s)	6 hour(s)	2 hour(s)	2 hour(s)	-	5 hour(s)
06/07/23	4 hour(s)	8 hour(s)	7 hour(s)	4 hour(s)	4 hour(s)	-	5 hour(s)
06/08/23	3 hour(s)	8 hour(s)	6 hour(s)	8 hour(s)	8 hour(s)	-	4 hour(s)
06/09/23	4 hour(s)	7 hour(s)	8 hour(s)	9 hour(s)	9 hour(s)	-	8 hour(s)
06/10/23	1 hour(s)	4 hour(s)	3 hour(s)	4 hour(s)	3 hour(s)	-	-
06/11/23	3 hour(s)	4 hour(s)	4 hour(s)	2 hour(s)	2 hour(s)	-	4 hour(s)
06/12/23	3 hour(s)	5 hour(s)	4 hour(s)	8 hour(s)	8 hour(s)	-	6 hour(s)
06/13/23	4 hour(s)	3 hour(s)	5 hour(s)	7 hour(s)	7 hour(s)	7 hour(s)	2 hour(s)
06/14/23	5 hour(s)	4 hour(s)	1 hour(s)	9 hour(s)	9 hour(s)	9 hour(s)	4 hour(s)
06/15/23	-	3 hour(s)	3 hour(s)	8 hour(s)	8 hour(s)	8 hour(s)	5 hour(s)
06/16/23	2 hour(s)	3 hour(s)	6 hour(s)	8 hour(s)	8 hour(s)	8 hour(s)	3 hour(s)
06/17/23	-	-	4 hour(s)	4 hour(s)	4 hour(s)	4 hour(s)	-
06/18/23	-	-	2 hour(s)	4 hour(s)	4 hour(s)	4 hour(s)	-
06/19/23	3 hour(s)	1 hour(s)	2 hour(s)	4 hour(s)	4 hour(s)	4 hour(s)	1 hour(s)
06/20/23	2 hour(s)	2 hour(s)	5 hour(s)	7 hour(s)	7 hour(s)	7 hour(s)	4 hour(s)
06/21/23	4 hour(s)	2 hour(s)	9 hour(s)	8 hour(s)	8 hour(s)	8 hour(s)	7 hour(s)
06/22/23	5 hour(s)	11 hour(s)	9 hour(s)	7 hour(s)	12 hour(s)	12 hour(s)	9 hour(s)
06/23/23	3 hour(s)	2 hour(s)	5 hour(s)	3 hour(s)	3 hour(s)	3 hour(s)	-
06/24/23	-	-	-	-	-	-	-
06/25/23	-	-	4 hour(s)	-	-	-	-
06/26/23	4 hour(s)	4 hour(s)	8 hour(s)	5 hour(s)	9 hour(s)	9 hour(s)	-
06/27/23	5 hour(s)	3 hour(s)	8 hour(s)	11 hour(s)	11 hour(s)	11 hour(s)	-
06/28/23	2 hour(s)	4 hour(s)	6 hour(s)	8 hour(s)	8 hour(s)	8 hour(s)	-
06/29/23	3 hour(s)	2 hour(s)	5 hour(s)	8 hour(s)	8 hour(s)	8 hour(s)	-
06/30/23	3 hour(s)	6 hour(s)	5 hour(s)	7 hour(s)	7 hour(s)	7 hour(s)	2 hour(s)
07/01/23	4 hour(s)	-	-	-	6 hour(s)	-	-
07/02/23	-	-	-	-	3 hour(s)	-	-
07/03/23	5 hour(s)	8 hour(s)	5 hour(s)	5 hour(s)	7 hour(s)	-	-
07/04/23	-	3 hour(s)	3 hour(s)	3 hour(s)	6 hour(s)	-	-
07/05/23	5 hour(s)	7 hour(s)	8 hour(s)	7 hour(s)	10 hour(s)	-	-
07/06/23	3 hour(s)	7 hour(s)	10 hour(s)	8 hour(s)	11 hour(s)	-	-
07/07/23	4 hour(s)	3 hour(s)	5 hour(s)	4 hour(s)	6 hour(s)	-	-
07/08/23	3 hour(s)	2 hour(s)	3 hour(s)	2 hour(s)	1 hour(s)	-	-
07/09/23	3 hour(s)	2 hour(s)	5 hour(s)	5 hour(s)	2 hour(s)	-	-
07/10/23	3 hour(s)	5 hour(s)	5 hour(s)	5 hour(s)	8 hour(s)	-	-
07/11/23	1 hour(s)	2 hour(s)	3 hour(s)	3 hour(s)	7 hour(s)	-	-
07/12/23	4 hour(s)	6 hour(s)	6 hour(s)	4 hour(s)	6 hour(s)	-	-
07/13/23	1 hour(s)	5 hour(s)	6 hour(s)	5 hour(s)	5 hour(s)	-	-
07/14/23	8 hour(s)	3 hour(s)	1 hour(s)	4 hour(s)	3 hour(s)	-	-
07/15/23	-	5 hour(s)	-	-	-	-	-
07/16/23	-	8 hour(s)	-	6 hour(s)	2 hour(s)	-	-
07/17/23	8 hour(s)	2 hour(s)	-	2 hour(s)	6 hour(s)	-	-
07/18/23	4 hour(s)	7 hour(s)	-	7 hour(s)	5 hour(s)	-	-
07/19/23	4 hour(s)	3 hour(s)	-	7 hour(s)	3 hour(s)	-	-
07/20/23	2 hour(s)	-	-	2 hour(s)	3 hour(s)	-	-
07/21/23	5 hour(s)	-	-	4 hour(s)	2 hour(s)	-	-
07/22/23	-	-	-	-	1 hour(s)	-	-
07/23/23	-	-	-	-	1 hour(s)	-	-
07/24/23	-	1 hour(s)	1 hour(s)	2 hour(s)	4 hour(s)	-	-
07/25/23	-	2 hour(s)	2 hour(s)	2 hour(s)	1 hour(s)	-	-
07/26/23	1 hour(s)	3 hour(s)	2 hour(s)	3 hour(s)	2 hour(s)	-	-
07/27/23	4 hour(s)	9 hour(s)	9 hour(s)	9 hour(s)	3 hour(s)	-	-
07/28/23	6 hour(s)	3 hour(s)	5 hour(s)	4 hour(s)	2 hour(s)	-	-
07/29/23	1 hour(s)	3 hour(s)	4 hour(s)	5 hour(s)	-	-	-
07/30/23	-	2 hour(s)	4 hour(s)	5 hour(s)	1 hour(s)	-	-
07/31/23	-	4 hour(s)	4 hour(s)	4 hour(s)	4 hour(s)	-	-
08/01/23	2 hour(s)	4 hour(s)	6 hour(s)	5 hour(s)	7 hour(s)	-	-
08/02/23	3 hour(s)	-	-	1 hour(s)	1 hour(s)	-	-
08/03/23	4 hour(s)	2 hour(s)	4 hour(s)	2 hour(s)	1 hour(s)	-	-
08/04/23	1 hour(s)	2 hour(s)	2 hour(s)	2 hour(s)	6 hour(s)	-	-
08/05/23	-	-	-	-	3 hour(s)	-	-
08/06/23	-	-	-	-	-	-	-
08/07/23	-	1 hour(s)	1 hour(s)	1 hour(s)	2 hour(s)	-	-
08/08/23	2 hour(s)	5 hour(s)	6 hour(s)	5 hour(s)	4 hour(s)	-	-
08/09/23	3 hour(s)	1 hour(s)	2 hour(s)	2 hour(s)	3 hour(s)	-	-
08/10/23	1 hour(s)	1 hour(s)	4 hour(s)	2 hour(s)	2 hour(s)	-	-
08/11/23	1 hour(s)	1 hour(s)	1 hour(s)	1 hour(s)	5 hour(s)	-	-
08/12/23	-	-	-	-	-	-	-
08/13/23	-	-	-	-	-	-	-
08/14/23	-	1 hour(s)	1 hour(s)	2 hour(s)	2 hour(s)	-	-
08/15/23	3 hour(s)	4 hour(s)	6 hour(s)	6 hour(s)	1 hour(s)	-	-
08/16/23	11 hour(s)	11 hour(s)	1 hour(s)	11 hour(s)	1 hour(s)	-	-
08/17/23	10 hour(s)	10 hour(s)	4 hour(s)	10 hour(s)	-	-	-
08/18/23	1 hour(s)	2 hour(s)	2 hour(s)	2 hour(s)	2 hour(s)	-	-
08/19/23	-	-	-	-	-	-	-
08/20/23	4 hour(s)	2 hour(s)	2 hour(s)	2 hour(s)	2 hour(s)	-	-
08/21/23	6 hour(s)	2 hour(s)	2 hour(s)	4 hour(s)	6 hour(s)	-	-
08/22/23	9 hour(s)	3 hour(s)	4 hour(s)	4 hour(s)	4 hour(s)	-	-
08/23/23	3 hour(s)	2 hour(s)	4 hour(s)	2 hour(s)	3 hour(s)	-	-
08/24/23	5 hour(s)	3 hour(s)	4 hour(s)	5 hour(s)	7 hour(s)	-	-
08/25/23	5 hour(s)	4 hour(s)	4 hour(s)	5 hour(s)	4 hour(s)	-	-
08/26/23	-	9 hour(s)	-	-	-	-	-
08/27/23	3 hour(s)	5 hour(s)	1 hour(s)	1 hour(s)	3 hour(s)	-	-
08/28/23	3 hour(s)	1 hour(s)	1 hour(s)	2 hour(s)	1 hour(s)	-	-
08/29/23	5 hour(s)	7 hour(s)	4 hour(s)	7 hour(s)	6 hour(s)	-	-
08/30/23	1 hour(s)	1 hour(s)	1 hour(s)	2 hour(s)	2 hour(s)	-	-
08/31/23	4 hour(s)	3 hour(s)	3 hour(s)	3 hour(s)	2 hour(s)	-	-
09/01/23	5 hour(s)	2 hour(s)	4 hour(s)	3 hour(s)	3 hour(s)	-	-
09/02/23	-	-	-	-	1 hour(s)	-	-
09/03/23	-	1 hour(s)	1 hour(s)	1 hour(s)	2 hour(s)	-	-
09/04/23	-	-	-	-	-	-	-
09/05/23	5 hour(s)	3 hour(s)	3 hour(s)	3 hour(s)	3 hour(s)	-	-
09/06/23	2 hour(s)	5 hour(s)	4 hour(s)	5 hour(s)	3 hour(s)	-	-
09/07/23	2 hour(s)	2 hour(s)	4 hour(s)	3 hour(s)	5 hour(s)	-	-
09/08/23	3 hour(s)	4 hour(s)	3 hour(s)	5 hour(s)	7 hour(s)	-	-
09/09/23	-	-	-	-	-	-	-
09/10/23	-	-	-	-	-	-	-
09/11/23	-	-	2 hour(s)	1 hour(s)	1 hour(s)	-	-
09/12/23	1 hour(s)	1 hour(s)	2 hour(s)	1 hour(s)	1 hour(s)	-	-
09/13/23	3 hour(s)	-	1 hour(s)	-	-	-	-
09/14/23	1 hour(s)	1 hour(s)	2 hour(s)	1 hour(s)	1 hour(s)	-	-
09/15/23	1 hour(s)	-	-	1 hour(s)	1 hour(s)	-	-
09/16/23	-	-	-	-	-	-	-
09/17/23	-	-	-	-	-	-	-
09/18/23	3 hour(s)	3 hour(s)	3 hour(s)	3 hour(s)	-	-	-
09/19/23	5 hour(s)	5 hour(s)	6 hour(s)	8 hour(s)	5 hour(s)	-	-
09/20/23	1 hour(s)	-	-	-	3 hour(s)	-	-
09/21/23	-	-	1 hour(s)	-	2 hour(s)	-	-
09/22/23	4 hour(s)	2 hour(s)	3 hour(s)	2 hour(s)	3 hour(s)	-	-
09/23/23	-	-	-	-	1 hour(s)	-	-
09/24/23	3 hour(s)	1 hour(s)	1 hour(s)	1 hour(s)	-	-	-
09/25/23	-	-	-	-	-	-	-
09/26/23	3 hour(s)	2 hour(s)	3 hour(s)	3 hour(s)	2 hour(s)	-	-
09/27/23	1 hour(s)	-	2 hour(s)	2 hour(s)	2 hour(s)	-	-
09/28/23	4 hour(s)	2 hour(s)	2 hour(s)	2 hour(s)	2 hour(s)	-	-
09/29/23	1 hour(s)	1 hour(s)	2 hour(s)	2 hour(s)	1 hour(s)	-	-
09/30/23	-	-	-	-	-	-	-
Total	280 hour(s)	335 hour(s)	362 hour(s)	411 hour(s)	400 hour(s)	117 hour(s)	84 hour(s)

Professional	Date	Hours	Description
Olivier Backes	6/1/2023	3 hour(s)	Calls with potential investor
Olivier Backes	6/1/2023	1 hour(s)	Call with debtor re diligence process
Olivier Backes	6/1/2023	2 hour(s)	Diligence process
Benjamin DiPietro	6/1/2023	1 hour(s)	Call with A&M re recovery analysis
Benjamin DiPietro	6/1/2023	2 hour(s)	Calls with potential buyers
Benjamin DiPietro	6/1/2023	2 hour(s)	Recovery analysis
Benjamin DiPietro	6/1/2023	1 hour(s)	Internal call re financial analysis
Benjamin DiPietro	6/1/2023	1 hour(s)	Call re VDR
Lasya Mudigati	6/1/2023	1 hour(s)	Call with A&M re recovery analysis
Lasya Mudigati	6/1/2023	4 hour(s)	Calls with potential buyers
Lasya Mudigati	6/1/2023	1 hour(s)	Internal call re financial analysis
Lasya Mudigati	6/1/2023	1 hour(s)	Call re VDR
Michael Mestayer	6/1/2023	1 hour(s)	Senior Leadership Working Group
Jason Soto	6/1/2023	1 hour(s)	Senior Leadership Working Group
Jason Soto	6/1/2023	3 hour(s)	Calls with potential buyers
Jason Soto	6/1/2023	1 hour(s)	Internal call re financial analysis
Andrew Swift	6/1/2023	1 hour(s)	Senior Leadership Working Group
Jared Dermont	6/1/2023	1 hour(s)	Senior Leadership Working Group
Michael DiYanni	6/1/2023	1 hour(s)	Senior Leadership Working Group
Michael DiYanni	6/1/2023	3 hour(s)	Calls with potential buyers
Michael DiYanni	6/1/2023	1 hour(s)	Internal call re financial analysis
Barak Klein	6/1/2023	1 hour(s)	Internal call re financial analysis
Barak Klein	6/1/2023	1 hour(s)	Senior Leadership Working Group
Brian Tichenor	6/1/2023	1 hour(s)	Senior Leadership Working Group
Brian Tichenor	6/1/2023	3 hour(s)	Calls with potential buyers
Brian Tichenor	6/1/2023	1 hour(s)	Internal call re financial analysis
Jason Roden	6/1/2023	1 hour(s)	Call with A&M re recovery analysis
Jason Roden	6/1/2023	4 hour(s)	Calls with potential buyers
Jason Roden	6/1/2023	1 hour(s)	Internal call re financial analysis
Jason Roden	6/1/2023	1 hour(s)	Call re VDR
Brendon Barnwell	6/1/2023	3 hour(s)	Calls with potential counterparties
Brendon Barnwell	6/1/2023	3 hour(s)	Internal financial analysis; call with company and company advisors re same; internal call re same
Olivier Backes	6/2/2023	1 hour(s)	Calls with potential investor
Olivier Backes	6/2/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Olivier Backes	6/2/2023	2 hour(s)	Diligence process
Benjamin DiPietro	6/2/2023	1 hour(s)	Call with advisors re NDA
Benjamin DiPietro	6/2/2023	2 hour(s)	Calls with potential buyers
Benjamin DiPietro	6/2/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Lasya Mudigati	6/2/2023	1 hour(s)	Call with advisors re NDA
Lasya Mudigati	6/2/2023	2 hour(s)	Calls with potential buyers
Lasya Mudigati	6/2/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Lasya Mudigati	6/2/2023	1 hour(s)	General administrative / scheduling functions
Jason Soto	6/2/2023	1 hour(s)	Call with advisors re NDA
Jason Soto	6/2/2023	2 hour(s)	Calls with potential buyers
Andrew Swift	6/2/2023	1 hour(s)	Call with company re NDA
Michael DiYanni	6/2/2023	1 hour(s)	Call with advisors re NDA
Michael DiYanni	6/2/2023	2 hour(s)	Calls with potential buyers
Barak Klein	6/2/2023	1 hour(s)	Call with company re NDA
Barak Klein	6/2/2023	2 hour(s)	Review documents re: plan
Brian Tichenor	6/2/2023	2 hour(s)	Calls with potential buyers
Jason Roden	6/2/2023	1 hour(s)	Call with advisors re NDA
Jason Roden	6/2/2023	2 hour(s)	Calls with potential buyers
Jason Roden	6/2/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Jason Roden	6/2/2023	1 hour(s)	General administrative / scheduling functions
Brendon Barnwell	6/2/2023	1 hour(s)	Standing call with Ducera re sales process
Brendon Barnwell	6/2/2023	2 hour(s)	Calls with potential counterparties
Olivier Backes	6/3/2023	1 hour(s)	Diligence process
Olivier Backes	6/4/2023	6 hour(s)	Diligence process
Olivier Backes	6/4/2023	1 hour(s)	Financial analysis
Barak Klein	6/4/2023	1 hour(s)	Call with advisor re: proposal
Barak Klein	6/4/2023	1 hour(s)	Call with company re proposal
Barak Klein	6/4/2023	1 hour(s)	Review analysis re: plan
Olivier Backes	6/5/2023	1 hour(s)	Financial analysis call with Debtors
Olivier Backes	6/5/2023	6 hour(s)	Diligence process
Olivier Backes	6/5/2023	2 hour(s)	Financial analysis
Benjamin DiPietro	6/5/2023	1 hour(s)	Call with A&M re recovery analysis

Professional	Date	Hours	Description
Benjamin DiPietro	6/5/2023	3 hour(s)	Prepared sale process materials / VDR materials
Benjamin DiPietro	6/5/2023	1 hour(s)	Internal call
Lasya Mudigati	6/5/2023	1 hour(s)	Call with A&M re recovery analysis
Lasya Mudigati	6/5/2023	1 hour(s)	Prepared sale process materials
Lasya Mudigati	6/5/2023	1 hour(s)	Internal call
Amy Tan	6/5/2023	1 hour(s)	Call with A&M re recovery analysis
Michael Mestayer	6/5/2023	1 hour(s)	Senior Leadership Working Group
Jason Soto	6/5/2023	1 hour(s)	Call with A&M re recovery analysis
Andrew Swift	6/5/2023	1 hour(s)	Internal call re financial analysis
Andrew Swift	6/5/2023	1 hour(s)	Senior Leadership Working Group
Andrew Swift	6/5/2023	1 hour(s)	June Genesis Hearing
Jared Dermont	6/5/2023	1 hour(s)	Senior Leadership Working Group
Michael DiYanni	6/5/2023	1 hour(s)	Call with A&M re recovery analysis
Barak Klein	6/5/2023	1 hour(s)	Senior Leadership Working Group
Barak Klein	6/5/2023	1 hour(s)	Internal call re financial analysis
Barak Klein	6/5/2023	1 hour(s)	June Genesis Hearing
Barak Klein	6/5/2023	1 hour(s)	Call with Advisors
Jason Roden	6/5/2023	1 hour(s)	Call with A&M re recovery analysis
Brendon Barnwell	6/5/2023	5 hour(s)	Analysis re proposals; call with HL re same; call with company advisors re same; internal discussions re same
Olivier Backes	6/6/2023	4 hour(s)	Diligence process
Olivier Backes	6/6/2023	2 hour(s)	Case administration
Benjamin DiPietro	6/6/2023	2 hour(s)	Call with company re financial analysis
Benjamin DiPietro	6/6/2023	2 hour(s)	Call re financial projections
Benjamin DiPietro	6/6/2023	1 hour(s)	Call with company re sale process
Benjamin DiPietro	6/6/2023	3 hour(s)	Financial analysis / financial model diligence
Lasya Mudigati	6/6/2023	2 hour(s)	Call with company re financial analysis
Lasya Mudigati	6/6/2023	2 hour(s)	Call re financial projections
Lasya Mudigati	6/6/2023	1 hour(s)	Call with company re sale proces
Amy Tan	6/6/2023	1 hour(s)	Call re financial projections
Amy Tan	6/6/2023	1 hour(s)	Internal discussion
Jason Soto	6/6/2023	1 hour(s)	Senior Leadership Working Group
Jason Soto	6/6/2023	2 hour(s)	Call re financial projections
Michael DiYanni	6/6/2023	1 hour(s)	Senior Leadership Working Group
Michael DiYanni	6/6/2023	2 hour(s)	Call re financial projections
Barak Klein	6/6/2023	1 hour(s)	Internal call re financial analysis
Barak Klein	6/6/2023	1 hour(s)	Call with company
Barak Klein	6/6/2023	1 hour(s)	Call with advisor re: plan
Brian Tichenor	6/6/2023	1 hour(s)	Senior Leadership Working Group
Brian Tichenor	6/6/2023	2 hour(s)	Call re financial projections
Jason Roden	6/6/2023	1 hour(s)	Call re financial projections
Jason Roden	6/6/2023	1 hour(s)	Internal discussion
Brendon Barnwell	6/6/2023	3 hour(s)	Analysis re business plan; call with company advisors re same
Brendon Barnwell	6/6/2023	3 hour(s)	Analysis re proposals; internal discussions re same
Brendon Barnwell	6/6/2023	1 hour(s)	Internal organizational / process discussions
Brendon Barnwell	6/6/2023	1 hour(s)	Call with Cash Cloud advisors re process
Olivier Backes	6/7/2023	1 hour(s)	Weekly Special Committee call
Olivier Backes	6/7/2023	1 hour(s)	Call with Cleary re buyer legal diligence
Olivier Backes	6/7/2023	2 hour(s)	Financial analysis
Olivier Backes	6/7/2023	3 hour(s)	Diligence process
Benjamin DiPietro	6/7/2023	1 hour(s)	Call re financial analysis
Benjamin DiPietro	6/7/2023	1 hour(s)	Call with company re diligence questions
Benjamin DiPietro	6/7/2023	2 hour(s)	Recovery analysis
Benjamin DiPietro	6/7/2023	2 hour(s)	Financial projections / model updates
Benjamin DiPietro	6/7/2023	2 hour(s)	Management presentation slides
Lasya Mudigati	6/7/2023	1 hour(s)	Call re financial analysis
Lasya Mudigati	6/7/2023	2 hour(s)	Call with advisors re EPA
Lasya Mudigati	6/7/2023	1 hour(s)	Call with company re diligence questions
Lasya Mudigati	6/7/2023	1 hour(s)	Call with company re sale proces
Amy Tan	6/7/2023	1 hour(s)	General administrative / scheduling functions
Amy Tan	6/7/2023	1 hour(s)	Call with advisors re EPA
Amy Tan	6/7/2023	1 hour(s)	Call with company re diligence questions
Amy Tan	6/7/2023	1 hour(s)	Call with company re sale proces
Michael Mestayer	6/7/2023	1 hour(s)	Special Committee Weekly Call
Jason Soto	6/7/2023	1 hour(s)	Special Committee Weekly Call
Jason Soto	6/7/2023	2 hour(s)	Call with advisors re EPA
Jason Soto	6/7/2023	1 hour(s)	Call with company re diligence questions

Professional	Date	Hours	Description
Andrew Swift	6/7/2023	1 hour(s)	Special Committee Weekly Call
Andrew Swift	6/7/2023	1 hour(s)	Call with Advisors
Jared Dermont	6/7/2023	1 hour(s)	Special Committee Weekly Call
Michael DiYanni	6/7/2023	1 hour(s)	Special Committee Weekly Call
Michael DiYanni	6/7/2023	2 hour(s)	Call with advisors re EPA
Michael DiYanni	6/7/2023	1 hour(s)	Call with company re diligence questions
Barak Klein	6/7/2023	1 hour(s)	Special Committee Weekly Call
Barak Klein	6/7/2023	1 hour(s)	Internal call re financial proposal
Barak Klein	6/7/2023	2 hour(s)	Review analysis and proposal re: plan
Brian Tichenor	6/7/2023	1 hour(s)	Special Committee Weekly Call
Brian Tichenor	6/7/2023	2 hour(s)	Call with advisors re EPA
Brian Tichenor	6/7/2023	1 hour(s)	Call with company re diligence questions
Jason Roden	6/7/2023	1 hour(s)	General administrative / scheduling functions
Jason Roden	6/7/2023	1 hour(s)	Call with advisors re EPA
Jason Roden	6/7/2023	1 hour(s)	Call with company re diligence questions
Jason Roden	6/7/2023	1 hour(s)	Call with company re sale proces
Brendon Barnwell	6/7/2023	3 hour(s)	Analysis re proposals; internal discussions re same
Brendon Barnwell	6/7/2023	1 hour(s)	Call with SC and company advisors
Olivier Backes	6/8/2023	2 hour(s)	Case administration
Olivier Backes	6/8/2023	2 hour(s)	Financial analysis
Olivier Backes	6/8/2023	2 hour(s)	Diligence process
Benjamin DiPietro	6/8/2023	1 hour(s)	Calls with potential buyers
Benjamin DiPietro	6/8/2023	1 hour(s)	Call with advisors re recovery analysis
Benjamin DiPietro	6/8/2023	1 hour(s)	Call with Advisors
Benjamin DiPietro	6/8/2023	1 hour(s)	Internal discussions re financial model / projections
Benjamin DiPietro	6/8/2023	1 hour(s)	Financial forecast discussion
Benjamin DiPietro	6/8/2023	3 hour(s)	Financial projections / model updates
Lasya Mudigati	6/8/2023	1 hour(s)	General administrative / scheduling functions
Lasya Mudigati	6/8/2023	1 hour(s)	Calls with potential buyers
Lasya Mudigati	6/8/2023	1 hour(s)	Call with advisors re recovery analysis
Lasya Mudigati	6/8/2023	1 hour(s)	Call with Advsiors
Amy Tan	6/8/2023	1 hour(s)	General administrative / scheduling functions
Amy Tan	6/8/2023	1 hour(s)	Calls with potential buyers
Amy Tan	6/8/2023	1 hour(s)	Call with advisors re recovery analysis
Amy Tan	6/8/2023	1 hour(s)	Call with Advsiors
Amy Tan	6/8/2023	2 hour(s)	Management Presentation Materials Preparation
Amy Tan	6/8/2023	2 hour(s)	General administrative / scheduling functions
Michael Mestayer	6/8/2023	1 hour(s)	Senior Leadership Working Group
Jason Soto	6/8/2023	1 hour(s)	Senior Leadership Working Group
Jason Soto	6/8/2023	1 hour(s)	Calls with potential buyers
Jason Soto	6/8/2023	1 hour(s)	Call with Advisors
Jason Soto	6/8/2023	1 hour(s)	Call with Advisors
Andrew Swift	6/8/2023	1 hour(s)	Senior Leadership Working Group
Michael DiYanni	6/8/2023	1 hour(s)	Senior Leadership Working Group
Michael DiYanni	6/8/2023	1 hour(s)	Calls with potential buyers
Michael DiYanni	6/8/2023	1 hour(s)	Call with Advisors
Michael DiYanni	6/8/2023	1 hour(s)	Call with Advisors
Barak Klein	6/8/2023	1 hour(s)	Senior Leadership Working Group
Barak Klein	6/8/2023	1 hour(s)	Call with potential buyers
Barak Klein	6/8/2023	1 hour(s)	Call with potential buyers
Brian Tichenor	6/8/2023	1 hour(s)	Senior Leadership Working Group
Brian Tichenor	6/8/2023	1 hour(s)	Calls with potential buyers
Brian Tichenor	6/8/2023	1 hour(s)	Call with Advisors
Brian Tichenor	6/8/2023	1 hour(s)	Call with Advisors
Jason Roden	6/8/2023	1 hour(s)	General administrative / scheduling functions
Jason Roden	6/8/2023	1 hour(s)	Calls with potential buyers
Jason Roden	6/8/2023	1 hour(s)	Call with advisors re recovery analysis
Jason Roden	6/8/2023	1 hour(s)	Call with Advsiors
Jason Roden	6/8/2023	2 hour(s)	Management Presentation Materials Preparation
Jason Roden	6/8/2023	2 hour(s)	General administrative / scheduling functions
Brendon Barnwell	6/8/2023	3 hour(s)	Analysis re proposal; call with company advisors re same
Brendon Barnwell	6/8/2023	1 hour(s)	Call with M3, Cleary re FTX
Olivier Backes	6/9/2023	4 hour(s)	Management Presentation with prospective bidder
Olivier Backes	6/9/2023	1 hour(s)	Meeting with debtors re Management Presentation
Olivier Backes	6/9/2023	1 hour(s)	Meeting with prospective bidder
Olivier Backes	6/9/2023	2 hour(s)	Diligence process

Professional	Date	Hours	Description
Benjamin DiPietro	6/9/2023	4 hour(s)	Meetings with potential buyers
Benjamin DiPietro	6/9/2023	3 hour(s)	Spot and derivatives trading analysis
Lasya Mudigati	6/9/2023	4 hour(s)	Meetings with potential buyers
Lasya Mudigati	6/9/2023	1 hour(s)	Calls with potential buyers
Lasya Mudigati	6/9/2023	3 hour(s)	Prepared sale process materials
Amy Tan	6/9/2023	2 hour(s)	General administrative / scheduling functions
Amy Tan	6/9/2023	2 hour(s)	Diligence
Amy Tan	6/9/2023	4 hour(s)	Meetings with potential buyers
Amy Tan	6/9/2023	1 hour(s)	Calls with potential buyers
Jason Soto	6/9/2023	2 hour(s)	Calls with potential buyers
Michael DiYanni	6/9/2023	2 hour(s)	Calls with potential buyers
Barak Klein	6/9/2023	1 hour(s)	Weekly Sale Process Meeting Call
Brian Tichenor	6/9/2023	2 hour(s)	Calls with potential buyers
Jason Roden	6/9/2023	2 hour(s)	General administrative / scheduling functions
Jason Roden	6/9/2023	2 hour(s)	Diligence
x Jason Roden	6/9/2023	4 hour(s)	Meetings with potential buyers
Jason Roden	6/9/2023	1 hour(s)	Calls with potential buyers
Brendon Barnwell	6/9/2023	1 hour(s)	Standing call with Ducera re sales process
Brendon Barnwell	6/9/2023	3 hour(s)	Analysis re proposals
Olivier Backes	6/10/2023	2 hour(s)	Financial analysis
Olivier Backes	6/10/2023	2 hour(s)	Diligence process
Amy Tan	6/10/2023	2 hour(s)	Diligence
Amy Tan	6/10/2023	1 hour(s)	General administrative / scheduling functions
Barak Klein	6/10/2023	1 hour(s)	Internal call
Jason Roden	6/10/2023	2 hour(s)	Diligence
Jason Roden	6/10/2023	1 hour(s)	General administrative / scheduling functions
Brendon Barnwell	6/10/2023	1 hour(s)	Call with DCG advisors re proposals
Olivier Backes	6/11/2023	2 hour(s)	Diligence process
Olivier Backes	6/11/2023	2 hour(s)	Financial analysis
Benjamin DiPietro	6/11/2023	4 hour(s)	Prepared sale process materials
Lasya Mudigati	6/11/2023	4 hour(s)	Prepared sale process materials
Amy Tan	6/11/2023	2 hour(s)	Diligence
Jason Roden	6/11/2023	2 hour(s)	Diligence
Brendon Barnwell	6/11/2023	3 hour(s)	Analysis re proposals; internal discussions re same
Brian Tichenor	6/12/2023	1 hour(s)	Calls with potential buyers
Brian Tichenor	6/12/2023	1 hour(s)	Calls with potential buyers
Olivier Backes	6/12/2023	2 hour(s)	Management Presentation with prospective bidder
Olivier Backes	6/12/2023	2 hour(s)	Diligence process
Benjamin DiPietro	6/12/2023	4 hour(s)	Calls with potential buyers
Benjamin DiPietro	6/12/2023	1 hour(s)	Calls with potential buyers
Lasya Mudigati	6/12/2023	4 hour(s)	Calls with potential buyers
Lasya Mudigati	6/12/2023	1 hour(s)	Call re proposal analysis
Lasya Mudigati	6/12/2023	1 hour(s)	Calls with potential buyers
Amy Tan	6/12/2023	2 hour(s)	General administrative / scheduling functions
Amy Tan	6/12/2023	4 hour(s)	Calls with potential buyers
Amy Tan	6/12/2023	1 hour(s)	Call re proposal analysis
Amy Tan	6/12/2023	1 hour(s)	Calls with potential buyers
Michael Mestayer	6/12/2023	1 hour(s)	Senior Leadership Working Group
Jason Soto	6/12/2023	1 hour(s)	Calls with potential buyers
Jason Soto	6/12/2023	1 hour(s)	Internal call re financial analysis
Jason Soto	6/12/2023	1 hour(s)	Calls with potential buyers
Andrew Swift	6/12/2023	1 hour(s)	Internal call re financial analysis
Andrew Swift	6/12/2023	1 hour(s)	Senior Leadership Working Group
Jared Dermont	6/12/2023	1 hour(s)	Senior Leadership Working Group
Michael DiYanni	6/12/2023	1 hour(s)	Calls with potential buyers
Michael DiYanni	6/12/2023	1 hour(s)	Internal call re financial analysis
Michael DiYanni	6/12/2023	1 hour(s)	Calls with potential buyers
Barak Klein	6/12/2023	1 hour(s)	Senior Leadership Working Group
Barak Klein	6/12/2023	1 hour(s)	Internal call re financial analysis
Barak Klein	6/12/2023	1 hour(s)	Internal call re financial analysis
Barak Klein	6/12/2023	2 hour(s)	Review analysis and proposals re: plan
Jason Roden	6/12/2023	2 hour(s)	General administrative / scheduling functions
Jason Roden	6/12/2023	4 hour(s)	Calls with potential buyers
Jason Roden	6/12/2023	1 hour(s)	Call re proposal analysis
Jason Roden	6/12/2023	1 hour(s)	Calls with potential buyers
Brendon Barnwell	6/12/2023	3 hour(s)	Analysis re proposals; call with company advisors re same

Professional	Date	Hours	Description
Brian Tichenor	6/13/2023	1 hour(s)	Senior Leadership Working Group
Olivier Backes	6/13/2023	1 hour(s)	Call with DCG re debtor entities
Olivier Backes	6/13/2023	1 hour(s)	Financial analysis
Olivier Backes	6/13/2023	3 hour(s)	Diligence process
Benjamin DiPietro	6/13/2023	1 hour(s)	Recovery analysis
Benjamin DiPietro	6/13/2023	1 hour(s)	Call with advisors re process update
Benjamin DiPietro	6/13/2023	1 hour(s)	Call with A&M re recovery analysis
Lasya Mudigati	6/13/2023	1 hour(s)	Call with advisors re process update
Lasya Mudigati	6/13/2023	1 hour(s)	General administrative / scheduling functions
Michael Strawser	6/13/2023	2 hour(s)	General administrative / scheduling functions
Michael Strawser	6/13/2023	3 hour(s)	Diligence
Michael Strawser	6/13/2023	1 hour(s)	Call with advisors re process update
Michael Strawser	6/13/2023	1 hour(s)	Internal discussion
Amy Tan	6/13/2023	2 hour(s)	General administrative / scheduling functions
Amy Tan	6/13/2023	3 hour(s)	Diligence
Amy Tan	6/13/2023	1 hour(s)	Call with advisors re process update
Amy Tan	6/13/2023	1 hour(s)	Internal discussion
Jason Soto	6/13/2023	1 hour(s)	Senior Leadership Working Group
Jason Soto	6/13/2023	1 hour(s)	Call with company re sale process
Michael DiYanni	6/13/2023	1 hour(s)	Senior Leadership Working Group
Michael DiYanni	6/13/2023	1 hour(s)	Call with company re sale process
Barak Klein	6/13/2023	1 hour(s)	Call with company re GGCI
Jason Roden	6/13/2023	2 hour(s)	General administrative / scheduling functions
Jason Roden	6/13/2023	3 hour(s)	Diligence
Jason Roden	6/13/2023	1 hour(s)	Call with advisors re process update
Jason Roden	6/13/2023	1 hour(s)	Internal discussion
Brendon Barnwell	6/13/2023	2 hour(s)	Analysis re proposals; call with company advisors re same
Brendon Barnwell	6/13/2023	1 hour(s)	Internal organizational / process discussions
Brendon Barnwell	6/13/2023	1 hour(s)	Call with Ducera re GGCI
Brian Tichenor	6/14/2023	1 hour(s)	Special Committee Weekly Call
Brian Tichenor	6/14/2023	1 hour(s)	Calls with potential buyers
Olivier Backes	6/14/2023	1 hour(s)	Financial analysis
Benjamin DiPietro	6/14/2023	3 hour(s)	Prepared financial analysis
Benjamin DiPietro	6/14/2023	1 hour(s)	Calls with potential buyers
Lasya Mudigati	6/14/2023	3 hour(s)	Prepared financial analysis
Lasya Mudigati	6/14/2023	1 hour(s)	Calls with potential buyers
Michael Strawser	6/14/2023	2 hour(s)	General administrative / scheduling functions
Michael Strawser	6/14/2023	2 hour(s)	Management Presentation Materials Preparation
Michael Strawser	6/14/2023	2 hour(s)	Diligence
Michael Strawser	6/14/2023	1 hour(s)	Calls with potential buyers
Michael Strawser	6/14/2023	2 hour(s)	Management Presentation Materials Preparation
Amy Tan	6/14/2023	2 hour(s)	General administrative / scheduling functions
Amy Tan	6/14/2023	2 hour(s)	Management Presentation Materials Preparation
Amy Tan	6/14/2023	2 hour(s)	Diligence
Amy Tan	6/14/2023	1 hour(s)	Calls with potential buyers
Amy Tan	6/14/2023	2 hour(s)	Management Presentation Materials Preparation
Michael Mestayer	6/14/2023	1 hour(s)	Special Committee Weekly Call
Jason Soto	6/14/2023	1 hour(s)	Special Committee Weekly Call
Jason Soto	6/14/2023	1 hour(s)	Call with company re taxes
Jason Soto	6/14/2023	1 hour(s)	Calls with potential buyers
Andrew Swift	6/14/2023	1 hour(s)	Internal call re financial analysis
Andrew Swift	6/14/2023	1 hour(s)	Special Committee Weekly Call
Jared Dermont	6/14/2023	1 hour(s)	Special Committee Weekly Call
Michael DiYanni	6/14/2023	1 hour(s)	Special Committee Weekly Call
Michael DiYanni	6/14/2023	1 hour(s)	Call with company re taxes
Michael DiYanni	6/14/2023	1 hour(s)	Calls with potential buyers
Barak Klein	6/14/2023	1 hour(s)	Special Committee Weekly Call
Barak Klein	6/14/2023	1 hour(s)	Internal call re financial analysis
Barak Klein	6/14/2023	1 hour(s)	Call with advisor re: plan
Barak Klein	6/14/2023	1 hour(s)	Review analysis and documents re: proposal
Jason Roden	6/14/2023	2 hour(s)	General administrative / scheduling functions
Jason Roden	6/14/2023	2 hour(s)	Management Presentation Materials Preparation
Jason Roden	6/14/2023	2 hour(s)	Diligence
Jason Roden	6/14/2023	1 hour(s)	Calls with potential buyers
Jason Roden	6/14/2023	2 hour(s)	Management Presentation Materials Preparation
Brendon Barnwell	6/14/2023	3 hour(s)	Analysis re proposals; call with HL re same; internal discussions re same

Professional	Date	Hours	Description
Brendon Barnwell	6/14/2023	1 hour(s)	Call with SC and company advisors
Brendon Barnwell	6/14/2023	1 hour(s)	Call with company advisors re taxes
Brian Tichenor	6/15/2023	1 hour(s)	Senior Leadership Working Group
Brian Tichenor	6/15/2023	2 hour(s)	Call with company re APA
Brian Tichenor	6/15/2023	1 hour(s)	Call with potential buyers
Olivier Backes	6/15/2023	1 hour(s)	Financial analysis
Olivier Backes	6/15/2023	2 hour(s)	Diligence process
Benjamin DiPietro	6/15/2023	3 hour(s)	Meeting with potential buyers
Lasya Mudigati	6/15/2023	2 hour(s)	Call with advisors re APA
Lasya Mudigati	6/15/2023	3 hour(s)	Meeting with potential buyers
Michael Strawser	6/15/2023	2 hour(s)	General administrative / scheduling functions
Michael Strawser	6/15/2023	3 hour(s)	Diligence
Michael Strawser	6/15/2023	3 hour(s)	Meeting with potential buyers
Amy Tan	6/15/2023	2 hour(s)	General administrative / scheduling functions
Amy Tan	6/15/2023	3 hour(s)	Diligence
Amy Tan	6/15/2023	3 hour(s)	Meeting with potential buyers
Michael Mestayer	6/15/2023	1 hour(s)	Senior Leadership Working Group
Jason Soto	6/15/2023	1 hour(s)	Senior Leadership Working Group
Jason Soto	6/15/2023	2 hour(s)	Call with company re APA
Jason Soto	6/15/2023	1 hour(s)	Call with potential buyers
Andrew Swift	6/15/2023	1 hour(s)	Senior Leadership Working Group
Andrew Swift	6/15/2023	1 hour(s)	Call with advisors
Andrew Swift	6/15/2023	1 hour(s)	Call with Advisors re APA
Jared Dermont	6/15/2023	1 hour(s)	Senior Leadership Working Group
Michael DiYanni	6/15/2023	1 hour(s)	Senior Leadership Working Group
Michael DiYanni	6/15/2023	2 hour(s)	Call with company re APA
Michael DiYanni	6/15/2023	1 hour(s)	Call with potential buyers
Barak Klein	6/15/2023	1 hour(s)	Call with advisors
Barak Klein	6/15/2023	1 hour(s)	Senior Leadership Working Group
Jason Roden	6/15/2023	2 hour(s)	General administrative / scheduling functions
Jason Roden	6/15/2023	3 hour(s)	Diligence
Jason Roden	6/15/2023	3 hour(s)	Meeting with potential buyers
Brian Tichenor	6/16/2023	2 hour(s)	Calls with potential buyers
Olivier Backes	6/16/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Olivier Backes	6/16/2023	2 hour(s)	Diligence call with prospective bidder
Olivier Backes	6/16/2023	2 hour(s)	Diligence process
Olivier Backes	6/16/2023	1 hour(s)	Financial analysis
Benjamin DiPietro	6/16/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Benjamin DiPietro	6/16/2023	2 hour(s)	Calls with potential buyers
Lasya Mudigati	6/16/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Lasya Mudigati	6/16/2023	2 hour(s)	Calls with potential buyers
Michael Strawser	6/16/2023	1 hour(s)	General administrative / scheduling functions
Michael Strawser	6/16/2023	4 hour(s)	Diligence
Michael Strawser	6/16/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Michael Strawser	6/16/2023	2 hour(s)	Calls with potential buyers
Amy Tan	6/16/2023	1 hour(s)	General administrative / scheduling functions
Amy Tan	6/16/2023	4 hour(s)	Diligence
Amy Tan	6/16/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Amy Tan	6/16/2023	2 hour(s)	Calls with potential buyers
Jason Soto	6/16/2023	1 hour(s)	Sales Process Update
Jason Soto	6/16/2023	2 hour(s)	Calls with potential buyers
Michael DiYanni	6/16/2023	1 hour(s)	Sales Process Update
Michael DiYanni	6/16/2023	2 hour(s)	Calls with potential buyers
Jason Roden	6/16/2023	1 hour(s)	General administrative / scheduling functions
Jason Roden	6/16/2023	4 hour(s)	Diligence
Jason Roden	6/16/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Jason Roden	6/16/2023	2 hour(s)	Calls with potential buyers
Brendon Barnwell	6/16/2023	2 hour(s)	Analysis re proposals; internal discussions re same
Olivier Backes	6/17/2023	2 hour(s)	Diligence process
Olivier Backes	6/17/2023	2 hour(s)	Financial analysis
Michael Strawser	6/17/2023	1 hour(s)	General administrative / scheduling functions
Michael Strawser	6/17/2023	3 hour(s)	Diligence
Amy Tan	6/17/2023	1 hour(s)	General administrative / scheduling functions
Amy Tan	6/17/2023	3 hour(s)	Diligence
Jason Roden	6/17/2023	1 hour(s)	General administrative / scheduling functions
Jason Roden	6/17/2023	3 hour(s)	Diligence

Professional	Date	Hours	Description
Olivier Backes	6/18/2023	2 hour(s)	Financial analysis
Michael Strawser	6/18/2023	2 hour(s)	General administrative / scheduling functions
Michael Strawser	6/18/2023	2 hour(s)	Diligence
Amy Tan	6/18/2023	2 hour(s)	General administrative / scheduling functions
Amy Tan	6/18/2023	2 hour(s)	Diligence
Jason Roden	6/18/2023	2 hour(s)	General administrative / scheduling functions
Jason Roden	6/18/2023	2 hour(s)	Diligence
Brian Tichenor	6/19/2023	1 hour(s)	Internal call re financial analysis
Olivier Backes	6/19/2023	1 hour(s)	Internal call on financial analysis
Olivier Backes	6/19/2023	1 hour(s)	Diligence process
Benjamin DiPietro	6/19/2023	1 hour(s)	Internal call re proposal analysis
Lasya Mudigati	6/19/2023	1 hour(s)	Internal call re proposal analysis
Michael Strawser	6/19/2023	1 hour(s)	General administrative / scheduling functions
Michael Strawser	6/19/2023	3 hour(s)	Diligence
Amy Tan	6/19/2023	1 hour(s)	General administrative / scheduling functions
Amy Tan	6/19/2023	3 hour(s)	Diligence
Michael Mestayer	6/19/2023	1 hour(s)	Senior Leadership Working Group
Jason Soto	6/19/2023	1 hour(s)	Internal call re financial analysis
Andrew Swift	6/19/2023	1 hour(s)	Senior Leadership Working Group
Michael DiYanni	6/19/2023	1 hour(s)	Internal call re financial analysis
Barak Klein	6/19/2023	1 hour(s)	Internal call re financial analysis
Barak Klein	6/19/2023	1 hour(s)	Call with Advisors
Barak Klein	6/19/2023	1 hour(s)	Senior Leadership Working Group
Barak Klein	6/19/2023	1 hour(s)	Call with advisor re: proposal
Barak Klein	6/19/2023	1 hour(s)	Review analysis re: plan
Jason Roden	6/19/2023	1 hour(s)	General administrative / scheduling functions
Jason Roden	6/19/2023	3 hour(s)	Diligence
Brendon Barnwell	6/19/2023	3 hour(s)	Analysis re proposals; internal discussions re same
Brian Tichenor	6/20/2023	1 hour(s)	Senior Leadership Working Group
Brian Tichenor	6/20/2023	2 hour(s)	Calls with potential buyers
Olivier Backes	6/20/2023	1 hour(s)	Diligence call with prospective bidder
Olivier Backes	6/20/2023	2 hour(s)	Case administration
Olivier Backes	6/20/2023	2 hour(s)	Diligence process
Benjamin DiPietro	6/20/2023	2 hour(s)	Calls with potential buyers
Lasya Mudigati	6/20/2023	2 hour(s)	Prepared financial analysis
Lasya Mudigati	6/20/2023	2 hour(s)	Calls with potential buyers
Michael Strawser	6/20/2023	2 hour(s)	General administrative / scheduling functions
Michael Strawser	6/20/2023	3 hour(s)	Diligence
Michael Strawser	6/20/2023	2 hour(s)	Calls with potential buyers
Amy Tan	6/20/2023	2 hour(s)	General administrative / scheduling functions
Amy Tan	6/20/2023	3 hour(s)	Diligence
Amy Tan	6/20/2023	2 hour(s)	Calls with potential buyers
Jason Soto	6/20/2023	1 hour(s)	Senior Leadership Working Group
Jason Soto	6/20/2023	2 hour(s)	Calls with potential buyers
Michael DiYanni	6/20/2023	1 hour(s)	Senior Leadership Working Group
Michael DiYanni	6/20/2023	2 hour(s)	Calls with potential buyers
Jason Roden	6/20/2023	2 hour(s)	General administrative / scheduling functions
Jason Roden	6/20/2023	3 hour(s)	Diligence
Jason Roden	6/20/2023	2 hour(s)	Calls with potential buyers
Brendon Barnwell	6/20/2023	2 hour(s)	Calls with potential counterparties
Brian Tichenor	6/21/2023	1 hour(s)	Special Committee Weekly Call
Brian Tichenor	6/21/2023	2 hour(s)	Calls with potential buyers
Brian Tichenor	6/21/2023	1 hour(s)	Internal call re financial analysis
Olivier Backes	6/21/2023	4 hour(s)	Diligence calls with prospective bidders
Olivier Backes	6/21/2023	1 hour(s)	Call with Cleary re Diligence
Olivier Backes	6/21/2023	2 hour(s)	Financial analysis
Olivier Backes	6/21/2023	2 hour(s)	Diligence process
Benjamin DiPietro	6/21/2023	1 hour(s)	Calls with potential buyers
Benjamin DiPietro	6/21/2023	1 hour(s)	Call re financial analysis
Lasya Mudigati	6/21/2023	1 hour(s)	General administrative / scheduling functions
Lasya Mudigati	6/21/2023	1 hour(s)	Calls with potential buyers
Lasya Mudigati	6/21/2023	3 hour(s)	Meeting with potential buyers
Lasya Mudigati	6/21/2023	1 hour(s)	Call re financial analysis
Lasya Mudigati	6/21/2023	1 hour(s)	Call re proposal analysis
Michael Strawser	6/21/2023	1 hour(s)	General administrative / scheduling functions
Michael Strawser	6/21/2023	1 hour(s)	Diligence

Professional	Date	Hours	Description
Michael Strawser	6/21/2023	1 hour(s)	Calls with potential buyers
Michael Strawser	6/21/2023	3 hour(s)	Meeting with potential buyers
Michael Strawser	6/21/2023	1 hour(s)	Call re financial analysis
Michael Strawser	6/21/2023	1 hour(s)	Call re proposal analysis
Amy Tan	6/21/2023	1 hour(s)	General administrative / scheduling functions
Amy Tan	6/21/2023	1 hour(s)	Diligence
Amy Tan	6/21/2023	1 hour(s)	Calls with potential buyers
Amy Tan	6/21/2023	3 hour(s)	Meeting with potential buyers
Amy Tan	6/21/2023	1 hour(s)	Call re financial analysis
Amy Tan	6/21/2023	1 hour(s)	Call re proposal analysis
Michael Mestayer	6/21/2023	1 hour(s)	Special Committee Weekly Call
Jason Soto	6/21/2023	1 hour(s)	Special Committee Weekly Call
Jason Soto	6/21/2023	2 hour(s)	Calls with potential buyers
Jason Soto	6/21/2023	1 hour(s)	Internal call re financial analysis
Jason Soto	6/21/2023	1 hour(s)	Call with Advisors
Andrew Swift	6/21/2023	1 hour(s)	Special Committee Weekly Call
Jared Dermont	6/21/2023	1 hour(s)	Special Committee Weekly Call
Michael DiYanni	6/21/2023	1 hour(s)	Special Committee Weekly Call
Michael DiYanni	6/21/2023	2 hour(s)	Calls with potential buyers
Michael DiYanni	6/21/2023	1 hour(s)	Internal call re financial analysis
Michael DiYanni	6/21/2023	1 hour(s)	Call with Advisors
Barak Klein	6/21/2023	1 hour(s)	Special Committee Weekly Call
Jason Roden	6/21/2023	1 hour(s)	General administrative / scheduling functions
Jason Roden	6/21/2023	1 hour(s)	Diligence
Jason Roden	6/21/2023	1 hour(s)	Calls with potential buyers
Jason Roden	6/21/2023	3 hour(s)	Meeting with potential buyers
Jason Roden	6/21/2023	1 hour(s)	Call re financial analysis
Jason Roden	6/21/2023	1 hour(s)	Call re proposal analysis
Brendon Barnwell	6/21/2023	3 hour(s)	Calls with potential counterparties
Brendon Barnwell	6/21/2023	1 hour(s)	Call with company advisors re claims
Brian Tichenor	6/22/2023	1 hour(s)	Senior Leadership Working Group
Brian Tichenor	6/22/2023	5 hour(s)	Calls with potential buyers
Brian Tichenor	6/22/2023	1 hour(s)	Internal call re financial analysis
Olivier Backes	6/22/2023	5 hour(s)	Diligence calls with prospective bidders
Olivier Backes	6/22/2023	1 hour(s)	Sale process update with the HL
Olivier Backes	6/22/2023	2 hour(s)	Diligence process
Olivier Backes	6/22/2023	1 hour(s)	Case administration
Benjamin DiPietro	6/22/2023	1 hour(s)	Sales Process Update
Benjamin DiPietro	6/22/2023	5 hour(s)	Calls with potential buyers
Benjamin DiPietro	6/22/2023	1 hour(s)	Call re financial analysis
Benjamin DiPietro	6/22/2023	4 hour(s)	Working capital analysis
Lasya Mudigati	6/22/2023	1 hour(s)	General administrative / scheduling functions
Lasya Mudigati	6/22/2023	1 hour(s)	Call re financial analysis
Lasya Mudigati	6/22/2023	1 hour(s)	Sales Process Update
Lasya Mudigati	6/22/2023	5 hour(s)	Calls with potential buyers
Lasya Mudigati	6/22/2023	1 hour(s)	Call re financial analysis
Michael Strawser	6/22/2023	1 hour(s)	General administrative / scheduling functions
Michael Strawser	6/22/2023	1 hour(s)	Diligence
Michael Strawser	6/22/2023	5 hour(s)	Calls with potential buyers
Michael Strawser	6/22/2023	1 hour(s)	Call re financial analysis
Michael Strawser	6/22/2023	1 hour(s)	General administrative / scheduling functions
Michael Strawser	6/22/2023	3 hour(s)	Diligence
Amy Tan	6/22/2023	1 hour(s)	General administrative / scheduling functions
Amy Tan	6/22/2023	1 hour(s)	Diligence
Amy Tan	6/22/2023	5 hour(s)	Calls with potential buyers
Amy Tan	6/22/2023	1 hour(s)	Call re financial analysis
Amy Tan	6/22/2023	1 hour(s)	General administrative / scheduling functions
Amy Tan	6/22/2023	3 hour(s)	Diligence
Michael Mestayer	6/22/2023	1 hour(s)	Senior Leadership Working Group
Jason Soto	6/22/2023	1 hour(s)	Senior Leadership Working Group
Jason Soto	6/22/2023	1 hour(s)	Call with company re NWC
Jason Soto	6/22/2023	1 hour(s)	Sales Process Update
Jason Soto	6/22/2023	5 hour(s)	Calls with potential buyers
Jason Soto	6/22/2023	1 hour(s)	Internal call re financial analysis
Andrew Swift	6/22/2023	1 hour(s)	Senior Leadership Working Group
Michael DiYanni	6/22/2023	1 hour(s)	Senior Leadership Working Group

Professional	Date	Hours	Description
Michael DiYanni	6/22/2023	1 hour(s)	Call with company re NWC
Michael DiYanni	6/22/2023	1 hour(s)	Sales Process Update
Michael DiYanni	6/22/2023	5 hour(s)	Calls with potential buyers
Michael DiYanni	6/22/2023	1 hour(s)	Internal call re financial analysis
Barak Klein	6/22/2023	1 hour(s)	Internal call re financial analysis
Barak Klein	6/22/2023	1 hour(s)	Sales Process Update
Barak Klein	6/22/2023	1 hour(s)	Senior Leadership Working Group
Jason Roden	6/22/2023	1 hour(s)	General administrative / scheduling functions
Jason Roden	6/22/2023	1 hour(s)	Diligence
Jason Roden	6/22/2023	1 hour(s)	Call re financial analysis
Jason Roden	6/22/2023	1 hour(s)	General administrative / scheduling functions
Jason Roden	6/22/2023	3 hour(s)	Diligence
Brendon Barnwell	6/22/2023	3 hour(s)	Calls with potential counterparties
Brendon Barnwell	6/22/2023	1 hour(s)	Call with company re sales process
Brendon Barnwell	6/22/2023	1 hour(s)	Call with company advisors re claims
Brian Tichenor	6/23/2023	3 hour(s)	Calls with potential buyers
Brian Tichenor	6/23/2023	1 hour(s)	Call with advisors re APA
Olivier Backes	6/23/2023	2 hour(s)	Diligence calls with prospective bidders
Olivier Backes	6/23/2023	1 hour(s)	Call with Cleary re sales process
Olivier Backes	6/23/2023	2 hour(s)	Diligence process
Benjamin DiPietro	6/23/2023	2 hour(s)	Working capital analysis
Michael Strawser	6/23/2023	2 hour(s)	Calls with potential buyers
Michael Strawser	6/23/2023	1 hour(s)	Discussion re APA
Amy Tan	6/23/2023	2 hour(s)	Calls with potential buyers
Amy Tan	6/23/2023	1 hour(s)	Discussion re APA
Jason Soto	6/23/2023	3 hour(s)	Calls with potential buyers
Jason Soto	6/23/2023	1 hour(s)	Call with advisors re APA
Michael DiYanni	6/23/2023	3 hour(s)	Calls with potential buyers
Michael DiYanni	6/23/2023	1 hour(s)	Call with advisors re APA
Jason Roden	6/23/2023	2 hour(s)	Calls with potential buyers
Jason Roden	6/23/2023	1 hour(s)	Discussion re APA
Brendon Barnwell	6/23/2023	1 hour(s)	Call with SC and company advisors
Brendon Barnwell	6/23/2023	2 hour(s)	Calls with potential counterparties
Olivier Backes	6/25/2023	4 hour(s)	Diligence process
Brian Tichenor	6/26/2023	4 hour(s)	Calls with potential buyers
Brian Tichenor	6/26/2023	1 hour(s)	Calls with potential buyer's advisor
Olivier Backes	6/26/2023	4 hour(s)	Diligence calls with prospective bidders
Olivier Backes	6/26/2023	4 hour(s)	Diligence process
Benjamin DiPietro	6/26/2023	3 hour(s)	Historical financials reconciliation
Benjamin DiPietro	6/26/2023	1 hour(s)	Calls with A&M re financials
Michael Strawser	6/26/2023	2 hour(s)	General administrative / scheduling functions
Michael Strawser	6/26/2023	2 hour(s)	Diligence
Michael Strawser	6/26/2023	4 hour(s)	Calls with potential buyers
Michael Strawser	6/26/2023	1 hour(s)	Call with advisors re financial DD questions
Amy Tan	6/26/2023	2 hour(s)	General administrative / scheduling functions
Amy Tan	6/26/2023	2 hour(s)	Diligence
Amy Tan	6/26/2023	4 hour(s)	Calls with potential buyers
Amy Tan	6/26/2023	1 hour(s)	Call with advisors re financial DD questions
Michael Mestayer	6/26/2023	1 hour(s)	Senior Leadership Working Group
Jason Soto	6/26/2023	4 hour(s)	Calls with potential buyers
Jason Soto	6/26/2023	1 hour(s)	Calls with potential buyer's advisor
Andrew Swift	6/26/2023	1 hour(s)	Senior Leadership Working Group
Jared Dermont	6/26/2023	1 hour(s)	Senior Leadership Working Group
Michael DiYanni	6/26/2023	4 hour(s)	Calls with potential buyers
Michael DiYanni	6/26/2023	1 hour(s)	Calls with potential buyer's advisor
Jason Roden	6/26/2023	2 hour(s)	General administrative / scheduling functions
Jason Roden	6/26/2023	2 hour(s)	Diligence
Jason Roden	6/26/2023	1 hour(s)	Call with advisors re financial DD questions
Brendon Barnwell	6/26/2023	4 hour(s)	Calls with potential counterparties
Brian Tichenor	6/27/2023	1 hour(s)	Senior Leadership Working Group
Brian Tichenor	6/27/2023	5 hour(s)	Calls with potential buyers
Olivier Backes	6/27/2023	5 hour(s)	Diligence calls with prospective bidders
Olivier Backes	6/27/2023	3 hour(s)	Diligence process
Benjamin DiPietro	6/27/2023	1 hour(s)	Waterfall discussion
Benjamin DiPietro	6/27/2023	2 hour(s)	Calls with potential buyers
Michael Strawser	6/27/2023	1 hour(s)	General administrative / scheduling functions

Professional	Date	Hours	Description
Michael Strawser	6/27/2023	1 hour(s)	Diligence
Michael Strawser	6/27/2023	3 hour(s)	Reverse Due Diligence
Michael Strawser	6/27/2023	5 hour(s)	Calls with potential buyers
Michael Strawser	6/27/2023	1 hour(s)	Calls with advisors re waterfall assumptions
Amy Tan	6/27/2023	1 hour(s)	General administrative / scheduling functions
Amy Tan	6/27/2023	1 hour(s)	Diligence
Amy Tan	6/27/2023	3 hour(s)	Reverse Due Diligence
Amy Tan	6/27/2023	5 hour(s)	Calls with potential buyers
Amy Tan	6/27/2023	1 hour(s)	Calls with advisors re waterfall assumptions
Jason Soto	6/27/2023	1 hour(s)	Senior Leadership Working Group
Jason Soto	6/27/2023	1 hour(s)	Internal call re financial analysis
Jason Soto	6/27/2023	5 hour(s)	Calls with potential buyers
Jason Soto	6/27/2023	1 hour(s)	Call with Advisors
Andrew Swift	6/27/2023	1 hour(s)	Internal call re financial analysis
Michael DiYanni	6/27/2023	1 hour(s)	Senior Leadership Working Group
Michael DiYanni	6/27/2023	1 hour(s)	Internal call re financial analysis
Michael DiYanni	6/27/2023	5 hour(s)	Calls with potential buyers
Michael DiYanni	6/27/2023	1 hour(s)	Call with Advisors
Barak Klein	6/27/2023	1 hour(s)	Internal call re financial analysis
Barak Klein	6/27/2023	1 hour(s)	Call with advisor re: plan
Jason Roden	6/27/2023	1 hour(s)	General administrative / scheduling functions
Jason Roden	6/27/2023	1 hour(s)	Diligence
Jason Roden	6/27/2023	3 hour(s)	Reverse Due Diligence
Jason Roden	6/27/2023	5 hour(s)	Calls with potential buyers
Jason Roden	6/27/2023	1 hour(s)	Calls with advisors re waterfall assumptions
Brendon Barnwell	6/27/2023	4 hour(s)	Calls with potential counterparties
Brendon Barnwell	6/27/2023	1 hour(s)	Call with Ducera, A&M re claims
Brian Tichenor	6/28/2023	1 hour(s)	Special Committee Weekly Call
Brian Tichenor	6/28/2023	2 hour(s)	Calls with potential buyers
Olivier Backes	6/28/2023	1 hour(s)	Diligence calls with prospective bidders
Olivier Backes	6/28/2023	2 hour(s)	Financial analysis
Olivier Backes	6/28/2023	3 hour(s)	Diligence process
Benjamin DiPietro	6/28/2023	2 hour(s)	Historical financials reconciliation
Benjamin DiPietro	6/28/2023	2 hour(s)	Recovery analysis
Michael Strawser	6/28/2023	1 hour(s)	General administrative / scheduling functions
Michael Strawser	6/28/2023	2 hour(s)	Diligence
Michael Strawser	6/28/2023	3 hour(s)	Reverse Due Diligence
Michael Strawser	6/28/2023	1 hour(s)	Calls with potential buyers
Michael Strawser	6/28/2023	1 hour(s)	Call with company re diligence process
Amy Tan	6/28/2023	1 hour(s)	General administrative / scheduling functions
Amy Tan	6/28/2023	2 hour(s)	Diligence
Amy Tan	6/28/2023	3 hour(s)	Reverse Due Diligence
Amy Tan	6/28/2023	1 hour(s)	Calls with potential buyers
Amy Tan	6/28/2023	1 hour(s)	Call with company re diligence process
Michael Mestayer	6/28/2023	1 hour(s)	Special Committee Weekly Call
Jason Soto	6/28/2023	1 hour(s)	Special Committee Weekly Call
Jason Soto	6/28/2023	2 hour(s)	Calls with potential buyers
Andrew Swift	6/28/2023	1 hour(s)	Special Committee Weekly Call
Jared Dermont	6/28/2023	1 hour(s)	Special Committee Weekly Call
Michael DiYanni	6/28/2023	1 hour(s)	Special Committee Weekly Call
Michael DiYanni	6/28/2023	2 hour(s)	Calls with potential buyers
Barak Klein	6/28/2023	1 hour(s)	Special Committee Weekly Call
Barak Klein	6/28/2023	2 hour(s)	Review documents re: plan / calls
Jason Roden	6/28/2023	1 hour(s)	General administrative / scheduling functions
Jason Roden	6/28/2023	2 hour(s)	Diligence
Jason Roden	6/28/2023	3 hour(s)	Reverse Due Diligence
Jason Roden	6/28/2023	1 hour(s)	Calls with potential buyers
Jason Roden	6/28/2023	1 hour(s)	Call with company re diligence process
Brendon Barnwell	6/28/2023	1 hour(s)	Call with SC and company advisors
Brendon Barnwell	6/28/2023	1 hour(s)	Calls with potential counterparties
Brian Tichenor	6/29/2023	1 hour(s)	Senior Leadership Working Group
Brian Tichenor	6/29/2023	2 hour(s)	Calls with potential buyers
Olivier Backes	6/29/2023	1 hour(s)	Diligence calls with prospective bidders
Olivier Backes	6/29/2023	2 hour(s)	Diligence process
Olivier Backes	6/29/2023	2 hour(s)	Financial analysis
Benjamin DiPietro	6/29/2023	2 hour(s)	Reverse due diligence

Professional	Date	Hours	Description
Michael Strawser	6/29/2023	1 hour(s)	General administrative / scheduling functions
Michael Strawser	6/29/2023	2 hour(s)	Diligence
Michael Strawser	6/29/2023	3 hour(s)	Reverse Due Diligence
Michael Strawser	6/29/2023	2 hour(s)	Calls with potential buyers
Amy Tan	6/29/2023	1 hour(s)	General administrative / scheduling functions
Amy Tan	6/29/2023	2 hour(s)	Diligence
Amy Tan	6/29/2023	3 hour(s)	Reverse Due Diligence
Amy Tan	6/29/2023	2 hour(s)	Calls with potential buyers
Michael Mestayer	6/29/2023	1 hour(s)	Senior Leadership Working Group
Jason Soto	6/29/2023	1 hour(s)	Senior Leadership Working Group
Jason Soto	6/29/2023	1 hour(s)	Call with company
Jason Soto	6/29/2023	2 hour(s)	Calls with potential buyers
Andrew Swift	6/29/2023	1 hour(s)	Senior Leadership Working Group
Jared Dermont	6/29/2023	1 hour(s)	Senior Leadership Working Group
Michael DiYanni	6/29/2023	1 hour(s)	Senior Leadership Working Group
Michael DiYanni	6/29/2023	1 hour(s)	Call with company
Michael DiYanni	6/29/2023	2 hour(s)	Calls with potential buyers
Barak Klein	6/29/2023	1 hour(s)	Senior Leadership Working Group
Barak Klein	6/29/2023	1 hour(s)	External catch-up
Jason Roden	6/29/2023	1 hour(s)	General administrative / scheduling functions
Jason Roden	6/29/2023	2 hour(s)	Diligence
Jason Roden	6/29/2023	3 hour(s)	Reverse Due Diligence
Jason Roden	6/29/2023	2 hour(s)	Calls with potential buyers
Brendon Barnwell	6/29/2023	2 hour(s)	Calls with potential counterparties
Brendon Barnwell	6/29/2023	1 hour(s)	Call with Ducera re proposals
Brian Tichenor	6/30/2023	1 hour(s)	Call with company re FTX claims
Olivier Backes	6/30/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Olivier Backes	6/30/2023	1 hour(s)	Sale process update with Debtors
Olivier Backes	6/30/2023	1 hour(s)	Call with A&M re Diligence
Olivier Backes	6/30/2023	2 hour(s)	Diligence process
Benjamin DiPietro	6/30/2023	2 hour(s)	Reverse due diligence
Benjamin DiPietro	6/30/2023	1 hour(s)	Call with advisors re sale process diligence
Benjamin DiPietro	6/30/2023	1 hour(s)	Claims discussion with advisors
Benjamin DiPietro	6/30/2023	1 hour(s)	Call with advisors re term sheet
Benjamin DiPietro	6/30/2023	1 hour(s)	Historical financials reconciliation
Lasya Mudigati	6/30/2023	1 hour(s)	Call with advisors re sale process diligence
Lasya Mudigati	6/30/2023	1 hour(s)	Call with advisors re term sheet
Michael Strawser	6/30/2023	2 hour(s)	General administrative / scheduling functions
Michael Strawser	6/30/2023	3 hour(s)	Diligence
Michael Strawser	6/30/2023	1 hour(s)	Call with advisors re sale process diligence
Michael Strawser	6/30/2023	1 hour(s)	Call with advisors re term sheet
Amy Tan	6/30/2023	2 hour(s)	General administrative / scheduling functions
Amy Tan	6/30/2023	3 hour(s)	Diligence
Amy Tan	6/30/2023	1 hour(s)	Call with advisors re sale process diligence
Amy Tan	6/30/2023	1 hour(s)	Call with advisors re term sheet
Jason Soto	6/30/2023	1 hour(s)	Call with company re FTX claims
Jason Soto	6/30/2023	1 hour(s)	Call with company re proposal
Andrew Swift	6/30/2023	1 hour(s)	Internal call re financial analysis
Andrew Swift	6/30/2023	1 hour(s)	Universal Sales Process Tracking Updates
Michael DiYanni	6/30/2023	1 hour(s)	Call with company re FTX claims
Michael DiYanni	6/30/2023	1 hour(s)	Call with company re proposal
Barak Klein	6/30/2023	1 hour(s)	Review plan documents
Barak Klein	6/30/2023	1 hour(s)	Call with adviosr re: plan
Barak Klein	6/30/2023	1 hour(s)	Call with company re proposal
Jason Roden	6/30/2023	2 hour(s)	General administrative / scheduling functions
Jason Roden	6/30/2023	3 hour(s)	Diligence
Jason Roden	6/30/2023	1 hour(s)	Call with advisors re sale process diligence
Jason Roden	6/30/2023	1 hour(s)	Call with advisors re term sheet
Brendon Barnwell	6/30/2023	1 hour(s)	Standing call with Ducera re sales process
Brendon Barnwell	6/30/2023	1 hour(s)	Call with company and company advisors re sales process
Brendon Barnwell	6/30/2023	1 hour(s)	Call with M3, Cleary re FTX
Brendon Barnwell	6/30/2023	1 hour(s)	Call with A&M, company re financials
Brendon Barnwell	6/30/2023	1 hour(s)	Call with Ducera re proposals
Barak Klein	7/1/2023	1 hour(s)	Call with Cleary re recovery analysis
Michael DiYanni	7/1/2023	1 hour(s)	Call with Cleary re recovery analysis
Andrew Swift	7/1/2023	1 hour(s)	Call with Cleary re recovery analysis

Professional	Date	Hours	Description
Brendon Barnwell	7/1/2023	4 hour(s)	Financial modeling and analysis; call with company advisors re same
Amy Tan	7/1/2023	6 hour(s)	Diligence
Amy Tan	7/2/2023	3 hour(s)	Diligence
Michael DiYanni	7/3/2023	1 hour(s)	Call with company re sales process
Jason Soto	7/3/2023	1 hour(s)	Call with company re sales process
Brendon Barnwell	7/3/2023	5 hour(s)	Analysis re proposals; internal discussions re same
Brendon Barnwell	7/3/2023	1 hour(s)	Call with company and company advisors re sales process
Olivier Backes	7/3/2023	2 hour(s)	Internal discussion re financial analysis
Olivier Backes	7/3/2023	1 hour(s)	Call with Ducera re Recovery Analysis
Olivier Backes	7/3/2023	1 hour(s)	Case Administrative matters
Olivier Backes	7/3/2023	1 hour(s)	Call with company re sales process
Benjamin DiPietro	7/3/2023	1 hour(s)	Internal discussion re financial analysis
Benjamin DiPietro	7/3/2023	4 hour(s)	Recovery analysis / asset and liabilities analysis
Benjamin DiPietro	7/3/2023	1 hour(s)	Call with Ducera re Recovery Analysis
Benjamin DiPietro	7/3/2023	1 hour(s)	DCG proposal analysis
Benjamin DiPietro	7/3/2023	1 hour(s)	Call with company re sales process
Amy Tan	7/3/2023	1 hour(s)	Internal Call
Amy Tan	7/3/2023	1 hour(s)	Call with Company re Sales Process
Amy Tan	7/3/2023	3 hour(s)	Diligence
Amy Tan	7/3/2023	2 hour(s)	Coordinating with Buyers
Jason Roden	7/3/2023	2 hour(s)	Internal discussion re financial analysis
Jason Roden	7/3/2023	1 hour(s)	General administrative / scheduling functions
Jason Roden	7/3/2023	1 hour(s)	Call with Ducera re Recovery Analysis
Jason Roden	7/3/2023	1 hour(s)	Call with company re sales process
Barak Klein	7/4/2023	1 hour(s)	Weekly status call with UCC Advisors
Michael DiYanni	7/4/2023	1 hour(s)	Weekly status call with UCC Advisors
Jason Soto	7/4/2023	1 hour(s)	Weekly status call with UCC Advisors
Olivier Backes	7/4/2023	1 hour(s)	Weekly status call with UCC Advisors
Olivier Backes	7/4/2023	2 hour(s)	Financial analysis
Benjamin DiPietro	7/4/2023	1 hour(s)	Weekly status call with UCC Advisors
Benjamin DiPietro	7/4/2023	2 hour(s)	Financial analysis
Amy Tan	7/4/2023	1 hour(s)	Call with UCC Advisors
Amy Tan	7/4/2023	3 hour(s)	Diligence
Amy Tan	7/4/2023	2 hour(s)	Coordinating with Buyers
Jason Roden	7/4/2023	1 hour(s)	Weekly status call with UCC Advisors
Jason Roden	7/4/2023	2 hour(s)	Financial analysis
Barak Klein	7/5/2023	1 hour(s)	Special Committee Weekly Call
Michael DiYanni	7/5/2023	2 hour(s)	Calls with potential buyer
Michael DiYanni	7/5/2023	1 hour(s)	Special Committee Weekly Call
Michael DiYanni	7/5/2023	2 hour(s)	Call with company re sale procees
Michael DiYanni	7/5/2023	2 hour(s)	Diligence calls with potential buyers
Brian Tichenor	7/5/2023	2 hour(s)	Calls with potential buyer
Brian Tichenor	7/5/2023	1 hour(s)	Special Committee Weekly Call
Brian Tichenor	7/5/2023	2 hour(s)	Call with company re sale procees
Brian Tichenor	7/5/2023	2 hour(s)	Diligence calls with potential buyers
Jared Dermont	7/5/2023	1 hour(s)	Special Committee Weekly Call
Andrew Swift	7/5/2023	1 hour(s)	Special Committee Weekly Call
Jason Soto	7/5/2023	2 hour(s)	Calls with potential buyer
Jason Soto	7/5/2023	1 hour(s)	Special Committee Weekly Call
Jason Soto	7/5/2023	2 hour(s)	Call with company re sale procees
Jason Soto	7/5/2023	2 hour(s)	Diligence calls with potential buyers
Brendon Barnwell	7/5/2023	1 hour(s)	Call with potential counterparty
Brendon Barnwell	7/5/2023	1 hour(s)	Call with SC and advisors
Brendon Barnwell	7/5/2023	1 hour(s)	Call with company and company advisors re sales process
Brendon Barnwell	7/5/2023	3 hour(s)	Analysis re proposals; internal discussions re same
Olivier Backes	7/5/2023	1 hour(s)	Due diligence
Olivier Backes	7/5/2023	2 hour(s)	Calls with potential buyer
Olivier Backes	7/5/2023	1 hour(s)	Special Committee Weekly Call
Olivier Backes	7/5/2023	2 hour(s)	Call with company re sale procees
Olivier Backes	7/5/2023	2 hour(s)	Diligence calls with potential buyers
Benjamin DiPietro	7/5/2023	2 hour(s)	Calls with potential buyer
Benjamin DiPietro	7/5/2023	1 hour(s)	Special Committee Weekly Call
Benjamin DiPietro	7/5/2023	2 hour(s)	Call with company re sale procees
Benjamin DiPietro	7/5/2023	2 hour(s)	Diligence calls with potential buyers
Amy Tan	7/5/2023	2 hour(s)	Call with potential buyers
Amy Tan	7/5/2023	1 hour(s)	Call with Company re Sales Process

Professional	Date	Hours	Description
Amy Tan	7/5/2023	2 hour(s)	Sale Process Deck
Amy Tan	7/5/2023	2 hour(s)	Diligence
Amy Tan	7/5/2023	3 hour(s)	Coordinating with Buyers
Jason Roden	7/5/2023	2 hour(s)	Calls with potential buyer
Jason Roden	7/5/2023	1 hour(s)	Special Committee Weekly Call
Jason Roden	7/5/2023	2 hour(s)	Call with company re sale procees
Jason Roden	7/5/2023	2 hour(s)	Diligence calls with potential buyers
Barak Klein	7/6/2023	1 hour(s)	Call with UCC and DCG advisors re creditor recoveries
Barak Klein	7/6/2023	1 hour(s)	Senior leadership working group call
Barak Klein	7/6/2023	3 hour(s)	Genesis hearing
Michael DiYanni	7/6/2023	1 hour(s)	Senior leadership working group call
Michael DiYanni	7/6/2023	1 hour(s)	Call with UCC and DCG advisors re creditor recoveries
Michael DiYanni	7/6/2023	4 hour(s)	Diligence calls with potential buyers
Michael DiYanni	7/6/2023	1 hour(s)	Call with Ducera re Sale Process Update
Michael DiYanni	7/6/2023	1 hour(s)	Call with potential buyer
Michael DiYanni	7/6/2023	1 hour(s)	Call with company re sale procees
Brian Tichenor	7/6/2023	4 hour(s)	Diligence calls with potential buyers
Brian Tichenor	7/6/2023	1 hour(s)	Call with Ducera re Sale Process Update
Brian Tichenor	7/6/2023	1 hour(s)	Senior leadership working group call
Brian Tichenor	7/6/2023	1 hour(s)	Call with potential buyer
Jared Dermont	7/6/2023	1 hour(s)	Senior leadership working group call
Andrew Swift	7/6/2023	1 hour(s)	Call with UCC and DCG advisors re creditor recoveries
Andrew Swift	7/6/2023	1 hour(s)	Senior leadership working group call
Andrew Swift	7/6/2023	3 hour(s)	Genesis hearing
Jason Soto	7/6/2023	4 hour(s)	Diligence calls with potential buyers
Jason Soto	7/6/2023	1 hour(s)	Call with Ducera re Sale Process Update
Jason Soto	7/6/2023	1 hour(s)	Call with potential buyer
Jason Soto	7/6/2023	1 hour(s)	Senior leadership working group call
Jason Soto	7/6/2023	1 hour(s)	Call with company re sale procees
Brendon Barnwell	7/6/2023	2 hour(s)	Call with DCG advisors and company advisors re negotiations; prep for same
Brendon Barnwell	7/6/2023	1 hour(s)	Call with company and company advisors re sales process
Olivier Backes	7/6/2023	1 hour(s)	Dataroom and diligence process management
Olivier Backes	7/6/2023	1 hour(s)	Call with UCC and DCG advisors re creditor recoveries
Olivier Backes	7/6/2023	4 hour(s)	Diligence calls with potential buyers
Olivier Backes	7/6/2023	1 hour(s)	Call with Ducera re Sale Process Update
Olivier Backes	7/6/2023	1 hour(s)	Call with potential buyer
Olivier Backes	7/6/2023	1 hour(s)	Call with company re sale procees
Olivier Backes	7/6/2023	1 hour(s)	Case Administrative matters
Benjamin DiPietro	7/6/2023	1 hour(s)	Call with UCC and DCG advisors re creditor recoveries
Benjamin DiPietro	7/6/2023	4 hour(s)	Diligence calls with potential buyers
Benjamin DiPietro	7/6/2023	1 hour(s)	Call with Ducera re Sale Process Update
Benjamin DiPietro	7/6/2023	1 hour(s)	Call with company re sale procees
Amy Tan	7/6/2023	1 hour(s)	Update call with advisors
Amy Tan	7/6/2023	5 hour(s)	Call with potential buyers
Amy Tan	7/6/2023	1 hour(s)	Call with Company re Sales Process
Amy Tan	7/6/2023	1 hour(s)	Sale Process Deck
Amy Tan	7/6/2023	2 hour(s)	Diligence
Amy Tan	7/6/2023	1 hour(s)	Coordinating with Buyers
Jason Roden	7/6/2023	1 hour(s)	Call with UCC and DCG advisors re creditor recoveries
Jason Roden	7/6/2023	4 hour(s)	Diligence calls with potential buyers
Jason Roden	7/6/2023	1 hour(s)	Call with Ducera re Sale Process Update
Jason Roden	7/6/2023	1 hour(s)	Call with potential buyer
Jason Roden	7/6/2023	1 hour(s)	Call with company re sale procees
Barak Klein	7/7/2023	1 hour(s)	Call with Cleary / A&M
Michael DiYanni	7/7/2023	1 hour(s)	Call with potential buyer
Michael DiYanni	7/7/2023	1 hour(s)	Diligence call with potential buyer
Brian Tichenor	7/7/2023	1 hour(s)	Call with potential buyer
Brian Tichenor	7/7/2023	1 hour(s)	Diligence call with potential buyer
Andrew Swift	7/7/2023	1 hour(s)	Call with Cleary / A&M
Jason Soto	7/7/2023	1 hour(s)	Call with potential buyer
Jason Soto	7/7/2023	1 hour(s)	Diligence call with potential buyer
Jason Soto	7/7/2023	1 hour(s)	Call with Cleary
Jason Soto	7/7/2023	1 hour(s)	Call with company re sale procees
Brendon Barnwell	7/7/2023	1 hour(s)	Call with potential counterparty
Brendon Barnwell	7/7/2023	3 hour(s)	Call with company advisors re FTX claims; prep for same
Brendon Barnwell	7/7/2023	1 hour(s)	Call with company and company advisors re sales process

Professional	Date	Hours	Description
Olivier Backes	7/7/2023	1 hour(s)	Dataroom and diligence process management
Olivier Backes	7/7/2023	1 hour(s)	Call with potential buyer
Olivier Backes	7/7/2023	1 hour(s)	Diligence call with potential buyer
Olivier Backes	7/7/2023	1 hour(s)	Call with Cleary
Olivier Backes	7/7/2023	1 hour(s)	Call with company re sale procees
Benjamin DiPietro	7/7/2023	1 hour(s)	Diligence call with potential buyer
Benjamin DiPietro	7/7/2023	1 hour(s)	Call with Cleary
Benjamin DiPietro	7/7/2023	1 hour(s)	Call with company re sale procees
Amy Tan	7/7/2023	2 hour(s)	Call with potential buyers
Amy Tan	7/7/2023	1 hour(s)	Call with Advisors re FTX Claims
Amy Tan	7/7/2023	3 hour(s)	Diligence
Amy Tan	7/7/2023	1 hour(s)	Coordinating with Buyers
Jason Roden	7/7/2023	1 hour(s)	Call with potential buyer
Jason Roden	7/7/2023	1 hour(s)	Diligence call with potential buyer
Jason Roden	7/7/2023	1 hour(s)	Call with Cleary
Jason Roden	7/7/2023	1 hour(s)	Call with company re sale procees
Barak Klein	7/8/2023	1 hour(s)	Review documents re: plan
Barak Klein	7/8/2023	2 hour(s)	Call with Debtor advisors re disclosure statement
Michael DiYanni	7/8/2023	2 hour(s)	Call with Debtor advisors re disclosure statement
Andrew Swift	7/8/2023	1 hour(s)	Review documents re: plan
Andrew Swift	7/8/2023	2 hour(s)	Call with Debtor advisors re disclosure statement
Jason Soto	7/8/2023	1 hour(s)	Call with Cleary / A&M / Moelis re process materials
Brendon Barnwell	7/8/2023	3 hour(s)	Call with company advisors re disclosure statement; prep for same
Olivier Backes	7/8/2023	1 hour(s)	Dataroom and diligence process management
Olivier Backes	7/8/2023	2 hour(s)	Call with Debtor advisors re disclosure statement
Benjamin DiPietro	7/8/2023	2 hour(s)	Call with Debtor advisors re disclosure statement
Amy Tan	7/8/2023	1 hour(s)	Call with Advisors re Disclosure Statement
Jason Roden	7/8/2023	2 hour(s)	Call with Debtor advisors re disclosure statement
Michael DiYanni	7/9/2023	2 hour(s)	Diligence call with potential buyer
Michael DiYanni	7/9/2023	1 hour(s)	Call with Cleary re sale process
Michael DiYanni	7/9/2023	1 hour(s)	Call with Cleary / Moelis / potential buyer
Brian Tichenor	7/9/2023	2 hour(s)	Diligence call with potential buyer
Brian Tichenor	7/9/2023	1 hour(s)	Call with Cleary re sale process
Brian Tichenor	7/9/2023	1 hour(s)	Call with Cleary / Moelis / potential buyer
Jason Soto	7/9/2023	2 hour(s)	Diligence call with potential buyer
Jason Soto	7/9/2023	1 hour(s)	Call with Cleary re sale process
Jason Soto	7/9/2023	1 hour(s)	Call with Cleary / Moelis / potential buyer
Olivier Backes	7/9/2023	2 hour(s)	Diligence call with potential buyer
Olivier Backes	7/9/2023	1 hour(s)	Call with Cleary re sale process
Olivier Backes	7/9/2023	1 hour(s)	Call with Cleary / Moelis / potential buyer
Olivier Backes	7/9/2023	1 hour(s)	Call with Cleary / A&M / Moelis re process materials
Benjamin DiPietro	7/9/2023	1 hour(s)	Call with Cleary re sale process
Benjamin DiPietro	7/9/2023	1 hour(s)	Call with Cleary / A&M / Moelis re process materials
Amy Tan	7/9/2023	2 hour(s)	General Administrative and Scheduling
Jason Roden	7/9/2023	2 hour(s)	Diligence call with potential buyer
Jason Roden	7/9/2023	1 hour(s)	Call with Cleary re sale process
Jason Roden	7/9/2023	1 hour(s)	Call with Cleary / Moelis / potential buyer
Jason Roden	7/9/2023	1 hour(s)	Call with Cleary / A&M / Moelis re process materials
Barak Klein	7/10/2023	2 hour(s)	Calls with Cleary / A&M re disclosure statement
Barak Klein	7/10/2023	2 hour(s)	Review documents re: plan
Michael DiYanni	7/10/2023	3 hour(s)	Diligence calls with potential buyers
Brian Tichenor	7/10/2023	3 hour(s)	Diligence calls with potential buyers
Andrew Swift	7/10/2023	2 hour(s)	Calls with Cleary / A&M re disclosure statement
Andrew Swift	7/10/2023	2 hour(s)	Review documents re: plan
Jason Soto	7/10/2023	1 hour(s)	Weekly status call with UCC Advisors
Jason Soto	7/10/2023	3 hour(s)	Diligence calls with potential buyers
Brendon Barnwell	7/10/2023	1 hour(s)	Call with potential counterparty
Brendon Barnwell	7/10/2023	3 hour(s)	Call with company advisors re disclosure statement; prep for same
Olivier Backes	7/10/2023	1 hour(s)	Weekly status call with UCC Advisors
Olivier Backes	7/10/2023	3 hour(s)	Diligence calls with potential buyers
Olivier Backes	7/10/2023	1 hour(s)	Internal call re sale process
Benjamin DiPietro	7/10/2023	1 hour(s)	Weekly status call with UCC Advisors
Benjamin DiPietro	7/10/2023	3 hour(s)	Diligence calls with potential buyers
Benjamin DiPietro	7/10/2023	1 hour(s)	Internal call re sale process
Amy Tan	7/10/2023	3 hour(s)	Call with potential buyers
Amy Tan	7/10/2023	1 hour(s)	Call with Advisors re Disclosure Statement

Professional	Date	Hours	Description
Amy Tan	7/10/2023	2 hour(s)	General Administrative and Scheduling
Amy Tan	7/10/2023	2 hour(s)	Diligence
Jason Roden	7/10/2023	1 hour(s)	Weekly status call with UCC Advisors
Jason Roden	7/10/2023	3 hour(s)	Diligence calls with potential buyers
Jason Roden	7/10/2023	1 hour(s)	Internal call re sale process
Barak Klein	7/11/2023	1 hour(s)	Senior leadership working group call
Michael DiYanni	7/11/2023	1 hour(s)	Senior leadership working group call
Michael DiYanni	7/11/2023	1 hour(s)	Call with Company re sale process
Michael DiYanni	7/11/2023	1 hour(s)	Call with potential buyer
Michael DiYanni	7/11/2023	1 hour(s)	Special Committee Weekly Call
Michael DiYanni	7/11/2023	1 hour(s)	Call with potential buyer
Brian Tichenor	7/11/2023	1 hour(s)	Senior leadership working group call
Brian Tichenor	7/11/2023	1 hour(s)	Call with potential buyer
Brian Tichenor	7/11/2023	1 hour(s)	Special Committee Weekly Call
Brian Tichenor	7/11/2023	1 hour(s)	Call with potential buyer
Jared Dermont	7/11/2023	1 hour(s)	Senior leadership working group call
Andrew Swift	7/11/2023	1 hour(s)	Senior leadership working group call
Jason Soto	7/11/2023	1 hour(s)	Senior leadership working group call
Jason Soto	7/11/2023	1 hour(s)	Call with Company re sale process
Jason Soto	7/11/2023	1 hour(s)	Call with potential buyer
Jason Soto	7/11/2023	1 hour(s)	Call with potential buyer
Brendon Barnwell	7/11/2023	1 hour(s)	Standing call with UCC advisors and company advisors
Olivier Backes	7/11/2023	1 hour(s)	Call with Company re sale process
Olivier Backes	7/11/2023	1 hour(s)	Call with potential buyer
Olivier Backes	7/11/2023	1 hour(s)	General administrative / scheduling functions
Benjamin DiPietro	7/11/2023	1 hour(s)	Call with Company re sale process
Benjamin DiPietro	7/11/2023	1 hour(s)	Call with potential buyer
Amy Tan	7/11/2023	1 hour(s)	Call with UCC Advisors
Amy Tan	7/11/2023	2 hour(s)	Call with potential buyers
Amy Tan	7/11/2023	2 hour(s)	General Administrative and Scheduling
Amy Tan	7/11/2023	2 hour(s)	Diligence
Jason Roden	7/11/2023	1 hour(s)	Call with Company re sale process
Jason Roden	7/11/2023	1 hour(s)	Call with potential buyer
Jason Roden	7/11/2023	1 hour(s)	General administrative / scheduling functions
Barak Klein	7/12/2023	1 hour(s)	Special Committee Weekly Call
Michael DiYanni	7/12/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Brian Tichenor	7/12/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Jared Dermont	7/12/2023	1 hour(s)	Special Committee Weekly Call
Andrew Swift	7/12/2023	1 hour(s)	Special Committee Weekly Call
Jason Soto	7/12/2023	1 hour(s)	Special Committee Weekly Call
Jason Soto	7/12/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Brendon Barnwell	7/12/2023	1 hour(s)	Call with company, company advisors, UCC, UCC advisors re sale process
Brendon Barnwell	7/12/2023	1 hour(s)	Call with SC and advisors
Brendon Barnwell	7/12/2023	1 hour(s)	Call with company and company advisors re sales process
Brendon Barnwell	7/12/2023	1 hour(s)	Calls with potential counterparties
Olivier Backes	7/12/2023	1 hour(s)	Special Committee Weekly Call
Olivier Backes	7/12/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Olivier Backes	7/12/2023	1 hour(s)	General administrative / scheduling functions
Olivier Backes	7/12/2023	1 hour(s)	Prepared sale process materials
Olivier Backes	7/12/2023	2 hour(s)	Dataroom and diligence process management
Benjamin DiPietro	7/12/2023	1 hour(s)	Special Committee Weekly Call
Benjamin DiPietro	7/12/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Benjamin DiPietro	7/12/2023	3 hour(s)	Valuation analysis
Benjamin DiPietro	7/12/2023	1 hour(s)	Prepared sale process materials
Amy Tan	7/12/2023	2 hour(s)	Call with potential buyers
Amy Tan	7/12/2023	2 hour(s)	General Administrative and Scheduling
Amy Tan	7/12/2023	2 hour(s)	Diligence
Jason Roden	7/12/2023	1 hour(s)	Special Committee Weekly Call
Jason Roden	7/12/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Jason Roden	7/12/2023	1 hour(s)	General administrative / scheduling functions
Jason Roden	7/12/2023	1 hour(s)	Prepared sale process materials
Barak Klein	7/13/2023	2 hour(s)	Multiple calls with stakeholder and advisors
Barak Klein	7/13/2023	1 hour(s)	Call with Cleary / A&M
Barak Klein	7/13/2023	2 hour(s)	Status conference on mediation
Michael DiYanni	7/13/2023	1 hour(s)	Call with potential buyer
Brian Tichenor	7/13/2023	1 hour(s)	Call with potential buyer

Professional	Date	Hours	Description
Andrew Swift	7/13/2023	1 hour(s)	Call with Cleary / A&M
Andrew Swift	7/13/2023	2 hour(s)	Status conference on mediation
Jason Soto	7/13/2023	1 hour(s)	Call with A&M / Moelis re sale process
Jason Soto	7/13/2023	1 hour(s)	Call with potential buyer
Jason Soto	7/13/2023	1 hour(s)	Call with Company re sale process
Brendon Barnwell	7/13/2023	1 hour(s)	Call with company and company advisors re sales process
Brendon Barnwell	7/13/2023	1 hour(s)	Call with company advisors re process
Olivier Backes	7/13/2023	1 hour(s)	Dataroom and diligence process management
Olivier Backes	7/13/2023	1 hour(s)	Call with A&M / Moelis re sale process
Olivier Backes	7/13/2023	1 hour(s)	Call with potential buyer
Olivier Backes	7/13/2023	2 hour(s)	Calls with A&M re distribution mechanics / recovery analysis
Olivier Backes	7/13/2023	1 hour(s)	Call with Company re sale process
Benjamin DiPietro	7/13/2023	1 hour(s)	Call with A&M / Moelis re sale process
Benjamin DiPietro	7/13/2023	2 hour(s)	Calls with A&M re distribution mechanics / recovery analysis
Benjamin DiPietro	7/13/2023	1 hour(s)	Call with Company re sale process
Benjamin DiPietro	7/13/2023	1 hour(s)	Valuation analysis
Amy Tan	7/13/2023	1 hour(s)	Call with Advisors
Amy Tan	7/13/2023	1 hour(s)	General Administrative and Scheduling
Amy Tan	7/13/2023	3 hour(s)	Diligence
Jason Roden	7/13/2023	1 hour(s)	Call with A&M / Moelis re sale process
Jason Roden	7/13/2023	1 hour(s)	Call with potential buyer
Jason Roden	7/13/2023	2 hour(s)	Calls with A&M re distribution mechanics / recovery analysis
Jason Roden	7/13/2023	1 hour(s)	Call with Company re sale process
Barak Klein	7/14/2023	2 hour(s)	Review documents re: plan
Barak Klein	7/14/2023	3 hour(s)	Calls with Cleary / A&M re disclosure statement / recovery analysis
Andrew Swift	7/14/2023	2 hour(s)	Review documents re: plan
Andrew Swift	7/14/2023	3 hour(s)	Calls with Cleary / A&M re disclosure statement / recovery analysis
Brendon Barnwell	7/14/2023	2 hour(s)	Call with company advisors re sale process; prep for same
Brendon Barnwell	7/14/2023	3 hour(s)	Call with company advisors re distribution mechanics; prep for same
Brendon Barnwell	7/14/2023	1 hour(s)	Call with company and company advisors re sales process
Brendon Barnwell	7/14/2023	3 hour(s)	Financial modeling and analysis; internal discussions re same
Olivier Backes	7/14/2023	1 hour(s)	Dataroom and diligence process management
Benjamin DiPietro	7/14/2023	3 hour(s)	Prepared financial materials
Amy Tan	7/14/2023	2 hour(s)	Call with Advisors
Amy Tan	7/14/2023	1 hour(s)	Call with potential buyers
Jason Roden	7/14/2023	4 hour(s)	Prepared financial materials
Benjamin DiPietro	7/15/2023	3 hour(s)	Recovery analysis and proposal analysis
Benjamin DiPietro	7/15/2023	2 hour(s)	Valuation analysis
Benjamin DiPietro	7/16/2023	1 hour(s)	Internal call re sale process
Benjamin DiPietro	7/16/2023	5 hour(s)	Prepared sale process materials
Benjamin DiPietro	7/16/2023	2 hour(s)	Valuation analysis
Amy Tan	7/16/2023	1 hour(s)	Internal Call
Amy Tan	7/16/2023	1 hour(s)	General Administrative and Scheduling
Amy Tan	7/16/2023	1 hour(s)	Diligence
Jason Roden	7/16/2023	1 hour(s)	Internal call re sale process
Jason Roden	7/16/2023	5 hour(s)	Prepared sale process materials
Barak Klein	7/17/2023	1 hour(s)	Call with Debtor advisors re disclosure statement
Michael DiYanni	7/17/2023	1 hour(s)	Call with Debtor advisors re disclosure statement
Andrew Swift	7/17/2023	1 hour(s)	Call with Debtor advisors re disclosure statement
Brendon Barnwell	7/17/2023	4 hour(s)	Financial modeling and analysis; internal discussions re same
Brendon Barnwell	7/17/2023	1 hour(s)	Call with Cleary re Gemini
Brendon Barnwell	7/17/2023	3 hour(s)	Call with company advisors re DS; prep for same
Benjamin DiPietro	7/17/2023	1 hour(s)	Internal call re financial analysis
Benjamin DiPietro	7/17/2023	1 hour(s)	Call with Debtor advisors re disclosure statement
Amy Tan	7/17/2023	1 hour(s)	Call with Advisors
Amy Tan	7/17/2023	1 hour(s)	Internal Call
Amy Tan	7/17/2023	2 hour(s)	General Administrative and Scheduling
Amy Tan	7/17/2023	3 hour(s)	Diligence
Jason Roden	7/17/2023	1 hour(s)	Internal call re financial analysis
Jason Roden	7/17/2023	1 hour(s)	Call with Debtor advisors re disclosure statement
Michael DiYanni	7/18/2023	1 hour(s)	Call with potential buyer
Michael DiYanni	7/18/2023	1 hour(s)	Call with A&M / M3
Brian Tichenor	7/18/2023	1 hour(s)	Call with potential buyer
Jason Soto	7/18/2023	1 hour(s)	Weekly status call with UCC Advisors
Jason Soto	7/18/2023	1 hour(s)	Call with potential buyer
Jason Soto	7/18/2023	1 hour(s)	Call with A&M / M3

Professional	Date	Hours	Description
Brendon Barnwell	7/18/2023	1 hour(s)	Standing call with UCC advisors and company advisors
Brendon Barnwell	7/18/2023	3 hour(s)	Financial modeling and analysis; internal discussions re same
Brendon Barnwell	7/18/2023	1 hour(s)	Call with M3 re FTX / Alameda
Benjamin DiPietro	7/18/2023	1 hour(s)	Weekly status call with UCC Advisors
Benjamin DiPietro	7/18/2023	5 hour(s)	Prepared sale process materials
Benjamin DiPietro	7/18/2023	1 hour(s)	Internal call re financial analysis
Amy Tan	7/18/2023	1 hour(s)	Call with Advisors
Amy Tan	7/18/2023	1 hour(s)	General Administrative and Scheduling
Amy Tan	7/18/2023	3 hour(s)	Diligence
Jason Roden	7/18/2023	1 hour(s)	Weekly status call with UCC Advisors
Jason Roden	7/18/2023	5 hour(s)	Prepared sale process materials
Jason Roden	7/18/2023	1 hour(s)	Internal call re financial analysis
Barak Klein	7/19/2023	1 hour(s)	Special Committee Weekly Call
Barak Klein	7/19/2023	1 hour(s)	Internal call re financial analysis
Barak Klein	7/19/2023	1 hour(s)	Call with A&M / Moelis re recovery analysis
Michael DiYanni	7/19/2023	1 hour(s)	Special Committee Weekly Call
Michael DiYanni	7/19/2023	1 hour(s)	Call with A&M / Moelis re recovery analysis
Brian Tichenor	7/19/2023	1 hour(s)	Special Committee Weekly Call
Jared Dermont	7/19/2023	1 hour(s)	Special Committee Weekly Call
Andrew Swift	7/19/2023	1 hour(s)	Special Committee Weekly Call
Andrew Swift	7/19/2023	1 hour(s)	Call with A&M / Moelis re recovery analysis
Jason Soto	7/19/2023	1 hour(s)	Special Committee Weekly Call
Jason Soto	7/19/2023	1 hour(s)	Call with A&M / Moelis re recovery analysis
Brendon Barnwell	7/19/2023	1 hour(s)	Internal financial analysis
Brendon Barnwell	7/19/2023	1 hour(s)	Call with company and company advisors re sales process
Brendon Barnwell	7/19/2023	2 hour(s)	Call with company advisors re Gemini; prep for same
Benjamin DiPietro	7/19/2023	1 hour(s)	Special Committee Weekly Call
Benjamin DiPietro	7/19/2023	1 hour(s)	Internal call re financial analysis
Benjamin DiPietro	7/19/2023	1 hour(s)	Call with A&M / Moelis re recovery analysis
Amy Tan	7/19/2023	1 hour(s)	Call with Advisors
Amy Tan	7/19/2023	1 hour(s)	Internal Call
Amy Tan	7/19/2023	1 hour(s)	Diligence
Amy Tan	7/19/2023	1 hour(s)	General Administrative and Scheduling
Jason Roden	7/19/2023	1 hour(s)	Special Committee Weekly Call
Jason Roden	7/19/2023	4 hour(s)	Prepared financial analysis
Jason Roden	7/19/2023	1 hour(s)	Internal call re financial analysis
Jason Roden	7/19/2023	1 hour(s)	Call with A&M / Moelis re recovery analysis
Barak Klein	7/20/2023	3 hour(s)	July 20 Genesis hearing
Michael DiYanni	7/20/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Brian Tichenor	7/20/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Andrew Swift	7/20/2023	3 hour(s)	July 20 Genesis hearing
Jason Soto	7/20/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Brendon Barnwell	7/20/2023	1 hour(s)	Call with DCG advisors and company advisors re sales process
Brendon Barnwell	7/20/2023	1 hour(s)	Call with company, company advisors, UCC, UCC advisors re GGH
Amy Tan	7/20/2023	1 hour(s)	Call with Advisors
Amy Tan	7/20/2023	1 hour(s)	General Administrative and Scheduling
Amy Tan	7/20/2023	1 hour(s)	Diligence
Jason Roden	7/20/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Jason Roden	7/20/2023	1 hour(s)	General administrative / scheduling functions
Barak Klein	7/21/2023	1 hour(s)	Call with A&M / BRG / Houlihan re plan mechanics
Barak Klein	7/21/2023	1 hour(s)	Multiple calls with stakeholder and advisors
Michael DiYanni	7/21/2023	1 hour(s)	Call with A&M / BRG / Houlihan re plan mechanics
Michael DiYanni	7/21/2023	1 hour(s)	Call with potential buyer
Michael DiYanni	7/21/2023	1 hour(s)	Call with company re sale process
Brian Tichenor	7/21/2023	1 hour(s)	Call with potential buyer
Brian Tichenor	7/21/2023	1 hour(s)	Call with company re sale process
Andrew Swift	7/21/2023	1 hour(s)	Call with A&M / BRG / Houlihan re plan mechanics
Jason Soto	7/21/2023	1 hour(s)	Call with potential buyer
Jason Soto	7/21/2023	1 hour(s)	Call with company re sale process
Brendon Barnwell	7/21/2023	4 hour(s)	Analysis re plan mechanics; call with company advisors and UCC advisors re same
Brendon Barnwell	7/21/2023	1 hour(s)	Call with company and company advisors re sales process
Amy Tan	7/21/2023	1 hour(s)	Call with Advisors
Amy Tan	7/21/2023	1 hour(s)	Call with potential buyers
Amy Tan	7/21/2023	1 hour(s)	General Administrative and Scheduling
Jason Roden	7/21/2023	1 hour(s)	Call with A&M / BRG / Houlihan re plan mechanics
Jason Roden	7/21/2023	1 hour(s)	General administrative / scheduling functions

Professional	Date	Hours	Description
Jason Roden	7/21/2023	1 hour(s)	Call with potential buyer
Jason Roden	7/21/2023	1 hour(s)	Call with company re sale process
Amy Tan	7/22/2023	1 hour(s)	Diligence
Amy Tan	7/23/2023	1 hour(s)	Diligence
Michael DiYanni	7/24/2023	1 hour(s)	Call with potential buyer
Brian Tichenor	7/24/2023	1 hour(s)	Call with potential buyer
Jason Soto	7/24/2023	1 hour(s)	Call with potential buyer
Olivier Backes	7/24/2023	1 hour(s)	Call with potential buyer
Benjamin DiPietro	7/24/2023	1 hour(s)	Call with potential buyer
Amy Tan	7/24/2023	2 hour(s)	Call with potential buyers
Amy Tan	7/24/2023	1 hour(s)	Call with Advisors
Amy Tan	7/24/2023	1 hour(s)	General Administrative and Scheduling
Amy Tan	7/24/2023	1 hour(s)	Diligence
Jason Roden	7/24/2023	1 hour(s)	Call with potential buyer
Jason Roden	7/24/2023	1 hour(s)	General administrative / scheduling functions
Barak Klein	7/25/2023	1 hour(s)	Weekly status call with UCC Advisors
Barak Klein	7/25/2023	1 hour(s)	Call with Cleary / A&M re disclosure statement
Barak Klein	7/25/2023	1 hour(s)	Review documents re: plan
Michael DiYanni	7/25/2023	1 hour(s)	Weekly status call with UCC Advisors
Michael DiYanni	7/25/2023	1 hour(s)	Call with Cleary / A&M re disclosure statement
Andrew Swift	7/25/2023	1 hour(s)	Call with Cleary / A&M re disclosure statement
Andrew Swift	7/25/2023	1 hour(s)	Review documents re: plan
Jason Soto	7/25/2023	1 hour(s)	Weekly status call with UCC Advisors
Olivier Backes	7/25/2023	1 hour(s)	Weekly status call with UCC Advisors
Olivier Backes	7/25/2023	1 hour(s)	Call with Cleary / A&M re disclosure statement
Benjamin DiPietro	7/25/2023	1 hour(s)	Weekly status call with UCC Advisors
Benjamin DiPietro	7/25/2023	1 hour(s)	Call with Cleary / A&M re disclosure statement
Amy Tan	7/25/2023	1 hour(s)	Call with Advisors
Jason Roden	7/25/2023	1 hour(s)	Weekly status call with UCC Advisors
Jason Roden	7/25/2023	1 hour(s)	Call with Cleary / A&M re disclosure statement
Barak Klein	7/26/2023	1 hour(s)	Special Committee Weekly Call
Michael DiYanni	7/26/2023	1 hour(s)	Special Committee Weekly Call
Brian Tichenor	7/26/2023	1 hour(s)	Special Committee Weekly Call
Jared Dermont	7/26/2023	1 hour(s)	Special Committee Weekly Call
Andrew Swift	7/26/2023	1 hour(s)	Special Committee Weekly Call
Jason Soto	7/26/2023	1 hour(s)	Special Committee Weekly Call
Jason Soto	7/26/2023	1 hour(s)	Internal call re sale process
Brendon Barnwell	7/26/2023	1 hour(s)	Standing call with UCC advisors and company advisors
Brendon Barnwell	7/26/2023	1 hour(s)	Call with company and company advisors re sales process
Olivier Backes	7/26/2023	1 hour(s)	Internal call re sale process
Olivier Backes	7/26/2023	1 hour(s)	Special Committee Weekly Call
Benjamin DiPietro	7/26/2023	1 hour(s)	Internal call re sale process
Benjamin DiPietro	7/26/2023	1 hour(s)	Special Committee Weekly Call
Benjamin DiPietro	7/26/2023	1 hour(s)	General administrative / scheduling functions
Amy Tan	7/26/2023	1 hour(s)	Call with Advisors
Amy Tan	7/26/2023	1 hour(s)	Internal Call
Jason Roden	7/26/2023	1 hour(s)	Internal call re sale process
Jason Roden	7/26/2023	1 hour(s)	Special Committee Weekly Call
Jason Roden	7/26/2023	1 hour(s)	General administrative / scheduling functions
Barak Klein	7/27/2023	2 hour(s)	Review documents re: plan
Barak Klein	7/27/2023	1 hour(s)	Senior leadership working group call
Barak Klein	7/27/2023	2 hour(s)	Multiple calls with stakeholder and advisors
Michael DiYanni	7/27/2023	1 hour(s)	Senior leadership working group call
Michael DiYanni	7/27/2023	1 hour(s)	Call with Cleary / Moelis / potential buyer
Michael DiYanni	7/27/2023	1 hour(s)	Call with Cleary / Moelis re sale process
Brian Tichenor	7/27/2023	1 hour(s)	Senior leadership working group call
Brian Tichenor	7/27/2023	1 hour(s)	Call with Cleary / Moelis / potential buyer
Brian Tichenor	7/27/2023	1 hour(s)	Call with Cleary / Moelis re sale process
Jared Dermont	7/27/2023	1 hour(s)	Senior leadership working group call
Andrew Swift	7/27/2023	2 hour(s)	Review documents re: plan
Andrew Swift	7/27/2023	1 hour(s)	Senior leadership working group call
Jason Soto	7/27/2023	1 hour(s)	Senior leadership working group call
Jason Soto	7/27/2023	1 hour(s)	Call with Cleary / Moelis / potential buyer
Jason Soto	7/27/2023	1 hour(s)	Call with Cleary / Moelis re sale process
Jason Soto	7/27/2023	1 hour(s)	Call with A&M re recovery analysis
Brendon Barnwell	7/27/2023	1 hour(s)	Calls with potential counterparties

Professional	Date	Hours	Description
Brendon Barnwell	7/27/2023	3 hour(s)	Financial modeling and anlysis re plan; calls with company advisors re same
Olivier Backes	7/27/2023	1 hour(s)	Dataroom and diligence process management
Olivier Backes	7/27/2023	1 hour(s)	Call with Cleary / Moelis / potential buyer
Olivier Backes	7/27/2023	1 hour(s)	Call with Cleary / Moelis re sale process
Olivier Backes	7/27/2023	1 hour(s)	Call with A&M re recovery analysis
Olivier Backes	7/27/2023	1 hour(s)	Review financial analysis
Olivier Backes	7/27/2023	4 hour(s)	Prepared sale process materials
Benjamin DiPietro	7/27/2023	1 hour(s)	Call with Cleary / Moelis / potential buyer
Benjamin DiPietro	7/27/2023	1 hour(s)	Call with Cleary / Moelis re sale process
Benjamin DiPietro	7/27/2023	1 hour(s)	Call with A&M re recovery analysis
Benjamin DiPietro	7/27/2023	2 hour(s)	Prepared financial analysis
Benjamin DiPietro	7/27/2023	4 hour(s)	Prepared sale process materials
Amy Tan	7/27/2023	2 hour(s)	Call with potential buyers
Amy Tan	7/27/2023	1 hour(s)	Call with Advisors
Amy Tan	7/27/2023	1 hour(s)	General Administrative and Scheduling
Jason Roden	7/27/2023	1 hour(s)	Call with Cleary / Moelis / potential buyer
Jason Roden	7/27/2023	1 hour(s)	Call with Cleary / Moelis re sale process
Jason Roden	7/27/2023	1 hour(s)	Call with A&M re recovery analysis
Jason Roden	7/27/2023	2 hour(s)	Prepared financial analysis
Jason Roden	7/27/2023	4 hour(s)	Prepared sale process materials
Barak Klein	7/28/2023	1 hour(s)	Special Committee call re sale process
Michael DiYanni	7/28/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Michael DiYanni	7/28/2023	1 hour(s)	Call with potential buyer
Michael DiYanni	7/28/2023	1 hour(s)	Special Committee call re sale process
Brian Tichenor	7/28/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Brian Tichenor	7/28/2023	1 hour(s)	Call with potential buyer
Brian Tichenor	7/28/2023	1 hour(s)	Special Committee call re sale process
Jared Dermont	7/28/2023	1 hour(s)	Special Committee call re sale process
Andrew Swift	7/28/2023	1 hour(s)	Special Committee call re sale process
Jason Soto	7/28/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Jason Soto	7/28/2023	1 hour(s)	Call with potential buyer
Jason Soto	7/28/2023	1 hour(s)	Special Committee call re sale process
Brendon Barnwell	7/28/2023	1 hour(s)	Call with DCG, Ducera, Company advisors re sales process
Brendon Barnwell	7/28/2023	1 hour(s)	Calls with potential counterparties
Brendon Barnwell	7/28/2023	1 hour(s)	Call with SC and advisors
Brendon Barnwell	7/28/2023	2 hour(s)	Review draft filings
Brendon Barnwell	7/28/2023	2 hour(s)	Financial modeling and anlysis re plan; calls with company advisors re same
Olivier Backes	7/28/2023	1 hour(s)	Dataroom and diligence process management
Olivier Backes	7/28/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Olivier Backes	7/28/2023	1 hour(s)	Call with potential buyer
Olivier Backes	7/28/2023	1 hour(s)	Special Committee call re sale process
Olivier Backes	7/28/2023	1 hour(s)	Internal call re sale process
Benjamin DiPietro	7/28/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Benjamin DiPietro	7/28/2023	1 hour(s)	Special Committee call re sale process
Benjamin DiPietro	7/28/2023	1 hour(s)	Internal call re sale process
Amy Tan	7/28/2023	1 hour(s)	Call with Advisors
Amy Tan	7/28/2023	1 hour(s)	Call with potential buyers
Amy Tan	7/28/2023	1 hour(s)	Internal Call
Jason Roden	7/28/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Jason Roden	7/28/2023	1 hour(s)	Call with potential buyer
Jason Roden	7/28/2023	1 hour(s)	Special Committee call re sale process
Jason Roden	7/28/2023	1 hour(s)	Internal call re sale process
Barak Klein	7/29/2023	1 hour(s)	Call with Cleary / A&M / Moelis
Michael DiYanni	7/29/2023	1 hour(s)	Call with Cleary re process
Brian Tichenor	7/29/2023	1 hour(s)	Call with Cleary re process
Andrew Swift	7/29/2023	1 hour(s)	Call with Cleary / A&M / Moelis
Jason Soto	7/29/2023	1 hour(s)	Call with Cleary re process
Brendon Barnwell	7/29/2023	1 hour(s)	Call with company advisors re strategy
Olivier Backes	7/29/2023	1 hour(s)	Call with Cleary re process
Olivier Backes	7/29/2023	3 hour(s)	Prepared sale process materials
Benjamin DiPietro	7/29/2023	1 hour(s)	Call with Cleary re process
Benjamin DiPietro	7/29/2023	2 hour(s)	Prepared sale process materials
Jason Roden	7/29/2023	1 hour(s)	Call with Cleary re process
Jason Roden	7/29/2023	4 hour(s)	Prepared sale process materials
Olivier Backes	7/30/2023	4 hour(s)	Prepared sale process materials
Benjamin DiPietro	7/30/2023	2 hour(s)	Prepared sale process materials

Professional	Date	Hours	Description
Amy Tan	7/30/2023	1 hour(s)	General Administrative and Scheduling
Jason Roden	7/30/2023	5 hour(s)	Prepared sale process materials
Michael DiYanni	7/31/2023	1 hour(s)	Call with company re sale process
Michael DiYanni	7/31/2023	2 hour(s)	Calls with potential buyer
Brian Tichenor	7/31/2023	1 hour(s)	Call with company re sale process
Brian Tichenor	7/31/2023	2 hour(s)	Calls with potential buyer
Jason Soto	7/31/2023	1 hour(s)	Call with company re sale process
Jason Soto	7/31/2023	2 hour(s)	Calls with potential buyer
Olivier Backes	7/31/2023	1 hour(s)	Call with company re sale process
Olivier Backes	7/31/2023	2 hour(s)	Calls with potential buyer
Olivier Backes	7/31/2023	1 hour(s)	General administrative / scheduling functions
Benjamin DiPietro	7/31/2023	1 hour(s)	Call with company re sale process
Benjamin DiPietro	7/31/2023	2 hour(s)	Calls with potential buyer
Benjamin DiPietro	7/31/2023	1 hour(s)	General administrative / scheduling functions
Amy Tan	7/31/2023	2 hour(s)	Call with potential buyers
Amy Tan	7/31/2023	1 hour(s)	Call with Advisors
Amy Tan	7/31/2023	2 hour(s)	Deck
Jason Roden	7/31/2023	1 hour(s)	Call with company re sale process
Jason Roden	7/31/2023	2 hour(s)	Calls with potential buyer
Jason Roden	7/31/2023	1 hour(s)	General administrative / scheduling functions
Michael DiYanni	8/1/2023	1 hour(s)	Weekly status call with UCC Advisors
Michael DiYanni	8/1/2023	1 hour(s)	Call with company re sales process
Michael DiYanni	8/1/2023	1 hour(s)	Call with Houlihan / BRG re sale process
Michael DiYanni	8/1/2023	1 hour(s)	Call with potential buyer
Brian Tichenor	8/1/2023	1 hour(s)	Call with company re sales process
Brian Tichenor	8/1/2023	1 hour(s)	Call with Houlihan / BRG re sale process
Brian Tichenor	8/1/2023	1 hour(s)	Call with potential buyer
Barak Klein	8/1/2023	1 hour(s)	Weekly status call with UCC Advisors
Barak Klein	8/1/2023	1 hour(s)	Call with Houlihan / BRG re sale process
Andrew Swift	8/1/2023	1 hour(s)	Weekly status call with UCC Advisors
Andrew Swift	8/1/2023	1 hour(s)	Call with Houlihan / BRG re sale process
Jason Soto	8/1/2023	1 hour(s)	Call with company re sales process
Jason Soto	8/1/2023	1 hour(s)	Call with Houlihan / BRG re sale process
Jason Soto	8/1/2023	1 hour(s)	Call with potential buyer
Brendon Barnwell	8/1/2023	0.5 hour(s)	Weekly call with company advisors, UCC advisors
Brendon Barnwell	8/1/2023	1.5 hour(s)	Call with company advisors, UCC advisors re sales process; prep for same
Olivier Backes	8/1/2023	1 hour(s)	Case Administrative matters
Olivier Backes	8/1/2023	1 hour(s)	Dataroom and diligence process management
Olivier Backes	8/1/2023	1 hour(s)	Weekly status call with UCC Advisors
Olivier Backes	8/1/2023	1 hour(s)	Call with company re sales process
Olivier Backes	8/1/2023	1 hour(s)	Call with Houlihan / BRG re sale process
Olivier Backes	8/1/2023	1 hour(s)	Call with potential buyer
Benjamin DiPietro	8/1/2023	1 hour(s)	Weekly status call with UCC Advisors
Benjamin DiPietro	8/1/2023	1 hour(s)	Call with company re sales process
Benjamin DiPietro	8/1/2023	1 hour(s)	Call with Houlihan / BRG re sale process
Benjamin DiPietro	8/1/2023	1 hour(s)	Call with potential buyer
Amy Tan	8/1/2023	1 hour(s)	Weekly status call with UCC Advisors
Amy Tan	8/1/2023	1 hour(s)	General administrative / scheduling functions
Amy Tan	8/1/2023	1 hour(s)	Call with company re sales process
Amy Tan	8/1/2023	1 hour(s)	Call with Houlihan / BRG re sale process
Amy Tan	8/1/2023	1 hour(s)	Call with potential buyer
Amy Tan	8/1/2023	2 hour(s)	Diligence
Jason Roden	8/1/2023	1 hour(s)	Weekly status call with UCC Advisors
Jason Roden	8/1/2023	1 hour(s)	General administrative / scheduling functions
Jason Roden	8/1/2023	1 hour(s)	Call with company re sales process
Jason Roden	8/1/2023	1 hour(s)	Call with Houlihan / BRG re sale process
Jason Roden	8/1/2023	1 hour(s)	Call with potential buyer
Jared Dermont	8/1/2023	1 hour(s)	Weekly status call with UCC Advisors
Michael DiYanni	8/2/2023	2 hour(s)	Genesis Status conference
Michael DiYanni	8/2/2023	1 hour(s)	Special committee call
Brian Tichenor	8/2/2023	2 hour(s)	Genesis Status conference
Brian Tichenor	8/2/2023	1 hour(s)	Special committee call
Barak Klein	8/2/2023	2 hour(s)	Status conference
Andrew Swift	8/2/2023	2 hour(s)	Status conference
Jason Soto	8/2/2023	2 hour(s)	Genesis Status conference
Jason Soto	8/2/2023	1 hour(s)	Special committee call

Professional	Date	Hours	Description
Brendon Barnwell	8/2/2023	3 hour(s)	Internal calls & discussions with counsel re retention; review documents re same
Amy Tan	8/2/2023	1 hour(s)	General administrative / scheduling functions
Jason Roden	8/2/2023	1 hour(s)	General administrative / scheduling functions
Jared Dermont	8/2/2023	2 hour(s)	Genesis Status conference
Jared Dermont	8/2/2023	1 hour(s)	Special committee call
Michael DiYanni	8/3/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Michael DiYanni	8/3/2023	1 hour(s)	Call with Houlihan / BRG
Brian Tichenor	8/3/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Barak Klein	8/3/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Barak Klein	8/3/2023	1 hour(s)	Call with Houlihan / BRG
Andrew Swift	8/3/2023	1 hour(s)	Call with Houlihan / BRG
Jason Soto	8/3/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Brendon Barnwell	8/3/2023	1 hour(s)	Standing call with DCG, DCG advisors, company advisors re sales process
Brendon Barnwell	8/3/2023	3 hour(s)	Call with company advisors, UCC advisors re plan; prep for same
Olivier Backes	8/3/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Olivier Backes	8/3/2023	1 hour(s)	Call with Houlihan / BRG
Olivier Backes	8/3/2023	2 hour(s)	Case Administrative matters
Benjamin DiPietro	8/3/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Benjamin DiPietro	8/3/2023	1 hour(s)	Call with Houlihan / BRG
Amy Tan	8/3/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Jason Roden	8/3/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Jason Roden	8/3/2023	1 hour(s)	Call with Houlihan / BRG
Michael DiYanni	8/4/2023	1 hour(s)	Call with potential buyer
Michael DiYanni	8/4/2023	1 hour(s)	Call with company re sales process
Brian Tichenor	8/4/2023	1 hour(s)	Call with potential buyer
Brian Tichenor	8/4/2023	1 hour(s)	Call with company re sales process
Jason Soto	8/4/2023	1 hour(s)	Call with potential buyer
Jason Soto	8/4/2023	1 hour(s)	Call with company re sales process
Brendon Barnwell	8/4/2023	1 hour(s)	Call with company re sales process
Olivier Backes	8/4/2023	1 hour(s)	Call with potential buyer
Olivier Backes	8/4/2023	1 hour(s)	Call with company re sales process
Benjamin DiPietro	8/4/2023	1 hour(s)	Call with potential buyer
Benjamin DiPietro	8/4/2023	1 hour(s)	Call with company re sales process
Amy Tan	8/4/2023	1 hour(s)	Call with potential buyer
Amy Tan	8/4/2023	1 hour(s)	Call with company re sales process
Amy Tan	8/4/2023	2 hour(s)	General administrative / scheduling functions
Amy Tan	8/4/2023	2 hour(s)	Term Sheet Creation
Jason Roden	8/4/2023	1 hour(s)	Call with potential buyer
Jason Roden	8/4/2023	1 hour(s)	Call with company re sales process
Amy Tan	8/5/2023	1 hour(s)	Diligence
Amy Tan	8/5/2023	2 hour(s)	Term Sheet Creation
Olivier Backes	8/7/2023	1 hour(s)	Review / prepare Moelis supplemental retention application
Benjamin DiPietro	8/7/2023	1 hour(s)	General administrative / scheduling functions
Amy Tan	8/7/2023	2 hour(s)	General administrative / scheduling functions
Jason Roden	8/7/2023	1 hour(s)	General administrative / scheduling functions
Michael DiYanni	8/8/2023	1 hour(s)	Weekly status call with UCC Advisors
Michael DiYanni	8/8/2023	1 hour(s)	Call with Houlihan / BRG re sale process
Michael DiYanni	8/8/2023	1 hour(s)	Call with potential buyers
Michael DiYanni	8/8/2023	1 hour(s)	Call with Ducera re sale process
Michael DiYanni	8/8/2023	1 hour(s)	Reverse diligence call with potential buyer
Brian Tichenor	8/8/2023	1 hour(s)	Call with Houlihan / BRG re sale process
Brian Tichenor	8/8/2023	1 hour(s)	Call with potential buyers
Brian Tichenor	8/8/2023	1 hour(s)	Call with Ducera re sale process
Brian Tichenor	8/8/2023	1 hour(s)	Reverse diligence call with potential buyer
Barak Klein	8/8/2023	1 hour(s)	Weekly status call with UCC Advisors
Barak Klein	8/8/2023	1 hour(s)	Call with Houlihan / BRG re sale process
Barak Klein	8/8/2023	1 hour(s)	Call with potential buyers
Barak Klein	8/8/2023	1 hour(s)	Call with Ducera re sale process
Barak Klein	8/8/2023	1 hour(s)	Reverse diligence call with potential buyer
Andrew Swift	8/8/2023	1 hour(s)	Weekly status call with UCC Advisors
Andrew Swift	8/8/2023	1 hour(s)	Call with Houlihan / BRG re sale process
Andrew Swift	8/8/2023	1 hour(s)	Call with Ducera re sale process
Andrew Swift	8/8/2023	1 hour(s)	Reverse diligence call with potential buyer
Jason Soto	8/8/2023	1 hour(s)	Call with Houlihan / BRG re sale process
Jason Soto	8/8/2023	1 hour(s)	Call with potential buyers
Jason Soto	8/8/2023	1 hour(s)	Call with Ducera re sale process

Professional	Date	Hours	Description
Jason Soto	8/8/2023	1 hour(s)	Reverse diligence call with potential buyer
Brendon Barnwell	8/8/2023	1 hour(s)	Weekly call with company advisors, UCC advisors
Brendon Barnwell	8/8/2023	1 hour(s)	Call with company advisors, UCC advisors re sales process; prep for same
Olivier Backes	8/8/2023	1 hour(s)	Review / prepare Moelis supplemental retention application
Olivier Backes	8/8/2023	1 hour(s)	Weekly status call with UCC Advisors
Olivier Backes	8/8/2023	1 hour(s)	Call with Houlihan / BRG re sale process
Olivier Backes	8/8/2023	1 hour(s)	Call with potential buyers
Olivier Backes	8/8/2023	1 hour(s)	Call with Ducera re sale process
Olivier Backes	8/8/2023	1 hour(s)	Reverse diligence call with potential buyer
Benjamin DiPietro	8/8/2023	1 hour(s)	Weekly status call with UCC Advisors
Benjamin DiPietro	8/8/2023	1 hour(s)	Call with Houlihan / BRG re sale process
Benjamin DiPietro	8/8/2023	1 hour(s)	Call with potential buyers
Benjamin DiPietro	8/8/2023	1 hour(s)	Call with Ducera re sale process
Benjamin DiPietro	8/8/2023	1 hour(s)	Reverse diligence call with potential buyer
Amy Tan	8/8/2023	1 hour(s)	Weekly status call with UCC Advisors
Amy Tan	8/8/2023	1 hour(s)	Call with potential buyers
Amy Tan	8/8/2023	1 hour(s)	Call with Ducera re sale process
Amy Tan	8/8/2023	1 hour(s)	Reverse diligence call with potential buyer
Jason Roden	8/8/2023	1 hour(s)	Weekly status call with UCC Advisors
Jason Roden	8/8/2023	1 hour(s)	Call with Houlihan / BRG re sale process
Jason Roden	8/8/2023	1 hour(s)	Call with potential buyers
Jason Roden	8/8/2023	1 hour(s)	Call with Ducera re sale process
Jason Roden	8/8/2023	1 hour(s)	Reverse diligence call with potential buyer
Jared Dermont	8/8/2023	1 hour(s)	Weekly status call with UCC Advisors
Michael DiYanni	8/9/2023	1 hour(s)	Call with potential buyer / debtor advisors / UCC
Brian Tichenor	8/9/2023	1 hour(s)	Call with potential buyer / debtor advisors / UCC
Barak Klein	8/9/2023	1 hour(s)	Call with A&M
Barak Klein	8/9/2023	1 hour(s)	Call with potential buyer / debtor advisors / UCC
Andrew Swift	8/9/2023	1 hour(s)	Call with A&M
Andrew Swift	8/9/2023	1 hour(s)	Call with potential buyer / debtor advisors / UCC
Jason Soto	8/9/2023	1 hour(s)	Call with potential buyer / debtor advisors / UCC
Brendon Barnwell	8/9/2023	3 hour(s)	Review documents re retention; internal discussions re same
Olivier Backes	8/9/2023	1 hour(s)	Call with A&M
Olivier Backes	8/9/2023	1 hour(s)	Call with potential buyer / debtor advisors / UCC
Benjamin DiPietro	8/9/2023	1 hour(s)	Call with A&M
Amy Tan	8/9/2023	1 hour(s)	Diligence
Amy Tan	8/9/2023	1 hour(s)	Call with A&M
Amy Tan	8/9/2023	1 hour(s)	Call with potential buyer / debtor advisors / UCC
Jason Roden	8/9/2023	1 hour(s)	Call with A&M
Jason Roden	8/9/2023	1 hour(s)	Call with potential buyer / debtor advisors / UCC
Michael DiYanni	8/10/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Brian Tichenor	8/10/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Barak Klein	8/10/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Jason Soto	8/10/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Brendon Barnwell	8/10/2023	1 hour(s)	Standing call with DCG, DCG advisors, company advisors re sales process
Olivier Backes	8/10/2023	2 hour(s)	Review / prepare Moelis supplemental retention application
Olivier Backes	8/10/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Olivier Backes	8/10/2023	1 hour(s)	General administrative / scheduling functions
Benjamin DiPietro	8/10/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Amy Tan	8/10/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Amy Tan	8/10/2023	1 hour(s)	General administrative / scheduling functions
Jason Roden	8/10/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Jason Roden	8/10/2023	1 hour(s)	General administrative / scheduling functions
Michael DiYanni	8/11/2023	1 hour(s)	Call with Company re sale process
Brian Tichenor	8/11/2023	1 hour(s)	Call with Company re sale process
Jason Soto	8/11/2023	1 hour(s)	Call with Company re sale process
Brendon Barnwell	8/11/2023	1 hour(s)	Call with company re sales process
Olivier Backes	8/11/2023	1 hour(s)	Call with Company re sale process
Benjamin DiPietro	8/11/2023	1 hour(s)	Call with Company re sale process
Amy Tan	8/11/2023	2 hour(s)	Term Sheet Analysis
Amy Tan	8/11/2023	1 hour(s)	Call with Company re sale process
Amy Tan	8/11/2023	2 hour(s)	Diligence
Jason Roden	8/11/2023	1 hour(s)	Call with Company re sale process
Michael DiYanni	8/13/2023	1 hour(s)	Call with Cleary / A&M
Barak Klein	8/13/2023	1 hour(s)	Call with Cleary
Andrew Swift	8/13/2023	1 hour(s)	Call with Cleary

Professional	Date	Hours	Description
Michael DiYanni	8/14/2023	1 hour(s)	Call with Cleary re sale process
Brian Tichenor	8/14/2023	1 hour(s)	Call with Cleary re sale process
Jason Soto	8/14/2023	1 hour(s)	Call with Cleary re sale process
Olivier Backes	8/14/2023	1 hour(s)	Internal call re process
Benjamin DiPietro	8/14/2023	1 hour(s)	Internal call re process
Amy Tan	8/14/2023	1 hour(s)	Internal call re process
Amy Tan	8/14/2023	1 hour(s)	General administrative / scheduling functions
Jason Roden	8/14/2023	1 hour(s)	Internal call re process
Jason Roden	8/14/2023	1 hour(s)	General administrative / scheduling functions
Michael DiYanni	8/15/2023	1 hour(s)	Weekly status call with UCC Advisors
Michael DiYanni	8/15/2023	1 hour(s)	Call with A&M re recovery analysis
Barak Klein	8/15/2023	1 hour(s)	Weekly status call with UCC Advisors
Barak Klein	8/15/2023	1 hour(s)	Call with A&M re recovery analysis
Andrew Swift	8/15/2023	1 hour(s)	Weekly status call with UCC Advisors
Andrew Swift	8/15/2023	1 hour(s)	Call with A&M re recovery analysis
Brendon Barnwell	8/15/2023	1 hour(s)	Weekly call with company advisors, UCC advisors
Brendon Barnwell	8/15/2023	2 hour(s)	Review documents re retention; internal discussions re same
Olivier Backes	8/15/2023	1 hour(s)	Dataroom and diligence process management
Olivier Backes	8/15/2023	1 hour(s)	Weekly status call with UCC Advisors
Olivier Backes	8/15/2023	1 hour(s)	Call with A&M re recovery analysis
Olivier Backes	8/15/2023	1 hour(s)	Internal call re process
Benjamin DiPietro	8/15/2023	1 hour(s)	Weekly status call with UCC Advisors
Benjamin DiPietro	8/15/2023	1 hour(s)	Call with A&M re recovery analysis
Benjamin DiPietro	8/15/2023	1 hour(s)	Internal call re process
Benjamin DiPietro	8/15/2023	1 hour(s)	Prepared mediation materials
Amy Tan	8/15/2023	1 hour(s)	Weekly status call with UCC Advisors
Amy Tan	8/15/2023	1 hour(s)	Call with A&M re recovery analysis
Amy Tan	8/15/2023	1 hour(s)	Internal call re process
Amy Tan	8/15/2023	3 hour(s)	Prepared mediation materials
Jason Roden	8/15/2023	1 hour(s)	Weekly status call with UCC Advisors
Jason Roden	8/15/2023	1 hour(s)	Call with A&M re recovery analysis
Jason Roden	8/15/2023	1 hour(s)	Internal call re process
Jason Roden	8/15/2023	3 hour(s)	Prepared mediation materials
Jared Dermont	8/15/2023	1 hour(s)	Weekly status call with UCC Advisors
Michael DiYanni	8/16/2023	1 hour(s)	Call with Cleary re sale process
Michael DiYanni	8/16/2023	7 hour(s)	Mediation
Brian Tichenor	8/16/2023	1 hour(s)	Call with Cleary re sale process
Barak Klein	8/16/2023	10 hour(s)	Mediation
Jason Soto	8/16/2023	1 hour(s)	Call with Cleary re sale process
Brendon Barnwell	8/16/2023	1 hour(s)	Call with company advisors re sales process
Brendon Barnwell	8/16/2023	10 hour(s)	Attend mediation
Olivier Backes	8/16/2023	1 hour(s)	Call with Cleary re sale process
Benjamin DiPietro	8/16/2023	1 hour(s)	Call with Cleary re sale process
Benjamin DiPietro	8/16/2023	10 hour(s)	Mediation
Amy Tan	8/16/2023	1 hour(s)	Call with Cleary re sale process
Jason Roden	8/16/2023	1 hour(s)	Call with Cleary re sale process
Jason Roden	8/16/2023	10 hour(s)	Mediation
Michael DiYanni	8/17/2023	1 hour(s)	Call with Company re sale process
Michael DiYanni	8/17/2023	7 hour(s)	Mediation
Brian Tichenor	8/17/2023	1 hour(s)	Call with Company re sale process
Brian Tichenor	8/17/2023	7 hour(s)	Mediation
Jason Soto	8/17/2023	3 hour(s)	Prepared / reviewed mediation materials
Jason Soto	8/17/2023	1 hour(s)	Call with Company re sale process
Brendon Barnwell	8/17/2023	10 hour(s)	Attend mediation
Olivier Backes	8/17/2023	4 hour(s)	Preparation Materials Mediation
Benjamin DiPietro	8/17/2023	10 hour(s)	Mediation
Jason Roden	8/17/2023	10 hour(s)	Mediation
Michael DiYanni	8/18/2023	1 hour(s)	Call with Company re sale process
Michael DiYanni	8/18/2023	1 hour(s)	Call with BRG re recovery analysis
Brian Tichenor	8/18/2023	1 hour(s)	Call with Company re sale process
Barak Klein	8/18/2023	1 hour(s)	Call with BRG re recovery analysis
Andrew Swift	8/18/2023	1 hour(s)	Call with BRG re recovery analysis
Jason Soto	8/18/2023	1 hour(s)	Call with Company re sale process
Brendon Barnwell	8/18/2023	1 hour(s)	Call with company and company advisors re sales process
Olivier Backes	8/18/2023	1 hour(s)	Call with Company re sale process
Olivier Backes	8/18/2023	1 hour(s)	Call with BRG re recovery analysis

Professional	Date	Hours	Description
Benjamin DiPietro	8/18/2023	1 hour(s)	Call with Company re sale process
Benjamin DiPietro	8/18/2023	1 hour(s)	Call with BRG re recovery analysis
Amy Tan	8/18/2023	1 hour(s)	Call with Company re sale process
Amy Tan	8/18/2023	1 hour(s)	Call with BRG re recovery analysis
Jason Roden	8/18/2023	1 hour(s)	Call with Company re sale process
Jason Roden	8/18/2023	1 hour(s)	Call with BRG re recovery analysis
Michael DiYanni	8/20/2023	2 hour(s)	Call with debtor advisors re distribution
Barak Klein	8/20/2023	2 hour(s)	Call with debtor advisors re distribution
Andrew Swift	8/20/2023	2 hour(s)	Call with debtor advisors re distribution
Brendon Barnwell	8/20/2023	4 hour(s)	Call with company advisors re distribution mechanics; prep for same
Olivier Backes	8/20/2023	2 hour(s)	Call with debtor advisors re distribution
Benjamin DiPietro	8/20/2023	2 hour(s)	Call with debtor advisors re distribution
Amy Tan	8/20/2023	2 hour(s)	Call with debtor advisors re distribution
Jason Roden	8/20/2023	2 hour(s)	Call with debtor advisors re distribution
Michael DiYanni	8/21/2023	1 hour(s)	Call with UCC and debtor advisors re recovery analysis
Michael DiYanni	8/21/2023	1 hour(s)	Call with Cleary
Barak Klein	8/21/2023	1 hour(s)	Internal call re process
Barak Klein	8/21/2023	1 hour(s)	Call with UCC and debtor advisors re recovery analysis
Andrew Swift	8/21/2023	1 hour(s)	Call with UCC and debtor advisors re recovery analysis
Brendon Barnwell	8/21/2023	3 hour(s)	Internal strategy discussions; prep for same
Brendon Barnwell	8/21/2023	3 hour(s)	Call with company advisors, UCC advisors re distribution mechanics; prep for same
Olivier Backes	8/21/2023	1 hour(s)	Internal call re process
Olivier Backes	8/21/2023	1 hour(s)	Call with UCC and debtor advisors re recovery analysis
Benjamin DiPietro	8/21/2023	1 hour(s)	Internal call re process
Benjamin DiPietro	8/21/2023	1 hour(s)	Call with UCC and debtor advisors re recovery analysis
Amy Tan	8/21/2023	4 hour(s)	Sale Process Update Deck
Amy Tan	8/21/2023	1 hour(s)	Internal call re process
Amy Tan	8/21/2023	1 hour(s)	Call with UCC and debtor advisors re recovery analysis
Jason Roden	8/21/2023	1 hour(s)	Internal call re process
Jason Roden	8/21/2023	1 hour(s)	Call with UCC and debtor advisors re recovery analysis
Jason Roden	8/21/2023	2 hour(s)	Prepared financial analysis
Michael DiYanni	8/22/2023	1 hour(s)	Weekly status call with UCC Advisors
Michael DiYanni	8/22/2023	1 hour(s)	Meeting with UCC re open issues
Benjamin DiPietro	8/22/2023	1 hour(s)	Call with Cleary / A&M
Barak Klein	8/22/2023	1 hour(s)	Weekly status call with UCC Advisors
Barak Klein	8/22/2023	1 hour(s)	Call with Cleary
Barak Klein	8/22/2023	1 hour(s)	Call with Cleary / A&M
Barak Klein	8/22/2023	3 hour(s)	Attend mediation
Andrew Swift	8/22/2023	1 hour(s)	Weekly status call with UCC Advisors
Andrew Swift	8/22/2023	1 hour(s)	Call with Cleary
Andrew Swift	8/22/2023	1 hour(s)	Call with Cleary / A&M
Brendon Barnwell	8/22/2023	1 hour(s)	Weekly call with company advisors, UCC advisors
Brendon Barnwell	8/22/2023	6 hour(s)	Attend mediation
Brendon Barnwell	8/22/2023	2 hour(s)	Calls with company advisors re comparative analysis, process; prep for same
Olivier Backes	8/22/2023	1 hour(s)	Weekly status call with UCC Advisors
Olivier Backes	8/22/2023	1 hour(s)	Meeting with UCC re open issues
Olivier Backes	8/22/2023	1 hour(s)	Call with Cleary
Olivier Backes	8/22/2023	1 hour(s)	Call with Cleary / A&M
Benjamin DiPietro	8/22/2023	1 hour(s)	Weekly status call with UCC Advisors
Benjamin DiPietro	8/22/2023	1 hour(s)	Meeting with UCC re open issues
Benjamin DiPietro	8/22/2023	1 hour(s)	Call with Cleary
Benjamin DiPietro	8/22/2023	1 hour(s)	Call with Cleary / A&M
Amy Tan	8/22/2023	1 hour(s)	Weekly status call with UCC Advisors
Amy Tan	8/22/2023	1 hour(s)	Meeting with UCC re open issues
Amy Tan	8/22/2023	1 hour(s)	Call with Cleary
Amy Tan	8/22/2023	1 hour(s)	Call with Cleary / A&M
Jason Roden	8/22/2023	1 hour(s)	Weekly status call with UCC Advisors
Jason Roden	8/22/2023	1 hour(s)	Meeting with UCC re open issues
Jason Roden	8/22/2023	1 hour(s)	Call with Cleary
Jason Roden	8/22/2023	1 hour(s)	Call with Cleary / A&M
Jared Dermont	8/22/2023	1 hour(s)	Weekly status call with UCC Advisors
Amy Tan	8/23/2023	1 hour(s)	Call with Cleary / A&M re recovery analysis
Barak Klein	8/23/2023	1 hour(s)	Call with A&M re recovery analysis
Barak Klein	8/23/2023	1 hour(s)	Call with Cleary / A&M re recovery analysis
Andrew Swift	8/23/2023	1 hour(s)	Call with A&M re recovery analysis
Andrew Swift	8/23/2023	1 hour(s)	Call with Cleary / A&M re recovery analysis

Professional	Date	Hours	Description
Brendon Barnwell	8/23/2023	3 hour(s)	Calls with company advisors re distribution mechanics; prep for same
Olivier Backes	8/23/2023	1 hour(s)	Call with A&M re recovery analysis
Olivier Backes	8/23/2023	1 hour(s)	Call with Cleary / A&M re recovery analysis
Olivier Backes	8/23/2023	2 hour(s)	Case Administrative matters
Benjamin DiPietro	8/23/2023	1 hour(s)	Call with A&M re recovery analysis
Benjamin DiPietro	8/23/2023	1 hour(s)	Call with Cleary / A&M re recovery analysis
Amy Tan	8/23/2023	1 hour(s)	Call with A&M re recovery analysis
Amy Tan	8/23/2023	1 hour(s)	Call with Cleary / A&M re recovery analysis
Jason Roden	8/23/2023	1 hour(s)	Call with A&M re recovery analysis
Jason Roden	8/23/2023	1 hour(s)	Call with Cleary / A&M re recovery analysis
Amy Tan	8/24/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Amy Tan	8/24/2023	1 hour(s)	Weekly status call with UCC Advisors
Jason Roden	8/24/2023	1 hour(s)	Call with Cleary re sale process
Brian Tichenor	8/24/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Brian Tichenor	8/24/2023	1 hour(s)	Call with Cleary re sale process
Barak Klein	8/24/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Barak Klein	8/24/2023	1 hour(s)	Weekly status call with UCC Advisors
Andrew Swift	8/24/2023	1 hour(s)	Weekly status call with UCC Advisors
Jason Soto	8/24/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Jason Soto	8/24/2023	1 hour(s)	Call with Cleary re sale process
Brendon Barnwell	8/24/2023	1 hour(s)	Call with company advisors re strategy
Brendon Barnwell	8/24/2023	3 hour(s)	Call with AHG & UCC advisors, company advisors re open issues; prep for same
Brendon Barnwell	8/24/2023	1 hour(s)	Standing call with DCG, DCG advisors, company advisors re sales process
Brendon Barnwell	8/24/2023	1 hour(s)	Call with company advisors re sales process
Olivier Backes	8/24/2023	1 hour(s)	Case Administrative matters
Olivier Backes	8/24/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Olivier Backes	8/24/2023	1 hour(s)	Weekly status call with UCC Advisors
Olivier Backes	8/24/2023	1 hour(s)	Call with Cleary re sale process
Benjamin DiPietro	8/24/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Benjamin DiPietro	8/24/2023	1 hour(s)	Weekly status call with UCC Advisors
Benjamin DiPietro	8/24/2023	1 hour(s)	Call with Cleary re sale process
Amy Tan	8/24/2023	2 hour(s)	General administrative / scheduling functions
Amy Tan	8/24/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Amy Tan	8/24/2023	1 hour(s)	Weekly status call with UCC Advisors
Amy Tan	8/24/2023	1 hour(s)	Call with Cleary re sale process
Jason Roden	8/24/2023	1 hour(s)	General administrative / scheduling functions
Jason Roden	8/24/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Jason Roden	8/24/2023	1 hour(s)	Weekly status call with UCC Advisors
Jason Roden	8/24/2023	1 hour(s)	Call with Cleary re sale process
Jared Dermont	8/24/2023	1 hour(s)	Weekly status call with UCC Advisors
Jason Roden	8/25/2023	1 hour(s)	Call with company / Cleary re sale process
Barak Klein	8/25/2023	1 hour(s)	Cal with debtor advisors / UCC advisors
Michael DiYanni	8/25/2023	1 hour(s)	Call with potential buyer
Brian Tichenor	8/25/2023	1 hour(s)	Call with company / Cleary re sale process
Brian Tichenor	8/25/2023	1 hour(s)	Cal with debtor advisors / UCC advisors
Brian Tichenor	8/25/2023	1 hour(s)	Call with potential buyer
Barak Klein	8/25/2023	1 hour(s)	Call with company / Cleary re sale process
Barak Klein	8/25/2023	1 hour(s)	Call with debtor advisors / UCC advisors
Andrew Swift	8/25/2023	1 hour(s)	Call with company / Cleary re sale process
Andrew Swift	8/25/2023	1 hour(s)	Call with debtor advisors / UCC advisors
Jason Soto	8/25/2023	1 hour(s)	Cal with debtor advisors / UCC advisors
Jason Soto	8/25/2023	1 hour(s)	Call with company / Cleary re sale process
Jason Soto	8/25/2023	1 hour(s)	Call with potential buyer
Brendon Barnwell	8/25/2023	1 hour(s)	Call with company, company advisors re sales process
Brendon Barnwell	8/25/2023	2 hour(s)	Call with AHG & UCC advisors, company advisors re open issues; prep for same
Brendon Barnwell	8/25/2023	3 hour(s)	Review draft blowout materials; internal discussions re same
Olivier Backes	8/25/2023	1 hour(s)	Call with company / Cleary re sale process
Olivier Backes	8/25/2023	1 hour(s)	Call with debtor advisors / UCC advisors
Olivier Backes	8/25/2023	1 hour(s)	Internal call re process materials
Olivier Backes	8/25/2023	1 hour(s)	Call with potential buyer
Benjamin DiPietro	8/25/2023	1 hour(s)	Call with company / Cleary re sale process
Benjamin DiPietro	8/25/2023	1 hour(s)	Cal with debtor advisors / UCC advisors
Benjamin DiPietro	8/25/2023	1 hour(s)	Internal call re process materials
Benjamin DiPietro	8/25/2023	1 hour(s)	Call with potential buyer
Amy Tan	8/25/2023	1 hour(s)	Call with company / Cleary re sale process
Amy Tan	8/25/2023	1 hour(s)	Diligence

Professional	Date	Hours	Description
Amy Tan	8/25/2023	1 hour(s)	Internal call re process materials
Amy Tan	8/25/2023	1 hour(s)	Call with potential buyer
Jason Roden	8/25/2023	1 hour(s)	Call with company / Cleary re sale process
Jason Roden	8/25/2023	1 hour(s)	Cal with debtor advisors / UCC advisors
Jason Roden	8/25/2023	1 hour(s)	Internal call re process materials
Jason Roden	8/25/2023	1 hour(s)	Call with potential buyer
Benjamin DiPietro	8/26/2023	4 hour(s)	Blowout materials
Benjamin DiPietro	8/26/2023	5 hour(s)	Blowout materials
Michael DiYanni	8/27/2023	1 hour(s)	Cal with debtor advisors / UCC advisors
Brian Tichenor	8/27/2023	1 hour(s)	Cal with debtor advisors / UCC advisors
Barak Klein	8/27/2023	1 hour(s)	Call with debtor advisors / UCC advisors
Andrew Swift	8/27/2023	1 hour(s)	Call with debtor advisors / UCC advisors
Jason Soto	8/27/2023	1 hour(s)	Cal with debtor advisors / UCC advisors
Brendon Barnwell	8/27/2023	3 hour(s)	Call with AHG & UCC advisors, company advisors re open issues; prep for same
Olivier Backes	8/27/2023	1 hour(s)	Call with debtor advisors / UCC advisors
Benjamin DiPietro	8/27/2023	4 hour(s)	Blowout materials
Benjamin DiPietro	8/27/2023	1 hour(s)	Cal with debtor advisors / UCC advisors
Amy Tan	8/27/2023	1 hour(s)	Cal with debtor advisors / UCC advisors
Amy Tan	8/27/2023	1 hour(s)	General administrative / scheduling functions
Amy Tan	8/27/2023	1 hour(s)	Diligence
Jason Roden	8/27/2023	1 hour(s)	Cal with debtor advisors / UCC advisors
Michael DiYanni	8/28/2023	1 hour(s)	Call with debtor advisors and company
Brian Tichenor	8/28/2023	1 hour(s)	Call with debtor advisors and company
Barak Klein	8/28/2023	1 hour(s)	Call with debtor advisors and company
Barak Klein	8/28/2023	1 hour(s)	Call re open issues
Barak Klein	8/28/2023	1 hour(s)	Calls with Cleary
Andrew Swift	8/28/2023	1 hour(s)	Call with debtor advisors and company
Andrew Swift	8/28/2023	1 hour(s)	Call re open issues
Andrew Swift	8/28/2023	1 hour(s)	Calls with Cleary
Jason Soto	8/28/2023	1 hour(s)	Call with debtor advisors and company
Brendon Barnwell	8/28/2023	1 hour(s)	Prep call with company advisors re open issues
Brendon Barnwell	8/28/2023	2 hour(s)	Call with AHG & UCC advisors, company advisors re open issues; prep for same
Brendon Barnwell	8/28/2023	1 hour(s)	Call with company, company advisors re sales process
Olivier Backes	8/28/2023	1 hour(s)	Call with debtor advisors and company
Benjamin DiPietro	8/28/2023	1 hour(s)	Call with debtor advisors and company
Amy Tan	8/28/2023	1 hour(s)	Call with debtor advisors and company
Jason Roden	8/28/2023	1 hour(s)	Call with debtor advisors and company
Jason Roden	8/28/2023	1 hour(s)	General administrative / scheduling functions
Michael DiYanni	8/29/2023	1 hour(s)	Weekly status call with UCC Advisors
Michael DiYanni	8/29/2023	1 hour(s)	Call with A&M re recovery analysis
Barak Klein	8/29/2023	1 hour(s)	Weekly status call with UCC Advisors
Barak Klein	8/29/2023	1 hour(s)	Call with A&M re recovery analysis
Andrew Swift	8/29/2023	1 hour(s)	Weekly status call with UCC Advisors
Andrew Swift	8/29/2023	1 hour(s)	Call with A&M re recovery analysis
Brendon Barnwell	8/29/2023	1 hour(s)	Call with company advisors re next steps
Brendon Barnwell	8/29/2023	1 hour(s)	Weekly call with company advisors, UCC advisors
Brendon Barnwell	8/29/2023	1 hour(s)	Call with company advisors re financial analysis
Brendon Barnwell	8/29/2023	1 hour(s)	Internal discussions re sales process
Brendon Barnwell	8/29/2023	2 hour(s)	Review financial analysis; internal discussions re same
Olivier Backes	8/29/2023	1 hour(s)	Review / prepare Moelis supplemental retention application
Olivier Backes	8/29/2023	1 hour(s)	Weekly status call with UCC Advisors
Olivier Backes	8/29/2023	1 hour(s)	Call with A&M re recovery analysis
Olivier Backes	8/29/2023	1 hour(s)	Internal call re financial analysis
Benjamin DiPietro	8/29/2023	1 hour(s)	Weekly status call with UCC Advisors
Benjamin DiPietro	8/29/2023	1 hour(s)	Call with A&M re recovery analysis
Benjamin DiPietro	8/29/2023	1 hour(s)	Internal call re financial analysis
Benjamin DiPietro	8/29/2023	4 hour(s)	Prepared financial analysis
Amy Tan	8/29/2023	1 hour(s)	Weekly status call with UCC Advisors
Amy Tan	8/29/2023	1 hour(s)	Internal call re financial analysis
Amy Tan	8/29/2023	4 hour(s)	Prepared financial analysis
Jason Roden	8/29/2023	1 hour(s)	Weekly status call with UCC Advisors
Jason Roden	8/29/2023	1 hour(s)	Call with A&M re recovery analysis
Jason Roden	8/29/2023	1 hour(s)	Internal call re financial analysis
Jason Roden	8/29/2023	4 hour(s)	Prepared financial analysis
Jared Dermont	8/29/2023	1 hour(s)	Weekly status call with UCC Advisors
Barak Klein	8/30/2023	1 hour(s)	Internal call re financial analysis

Professional	Date	Hours	Description
Andrew Swift	8/30/2023	1 hour(s)	Internal call re financial analysis
Brendon Barnwell	8/30/2023	1 hour(s)	Review financial analysis; internal discussions re same
Olivier Backes	8/30/2023	1 hour(s)	Internal call re financial analysis
Benjamin DiPietro	8/30/2023	1 hour(s)	Internal call re financial analysis
Amy Tan	8/30/2023	1 hour(s)	Internal call re financial analysis
Amy Tan	8/30/2023	1 hour(s)	General administrative / scheduling functions
Jason Roden	8/30/2023	1 hour(s)	Internal call re financial analysis
Jason Roden	8/30/2023	1 hour(s)	General administrative / scheduling functions
Michael DiYanni	8/31/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Michael DiYanni	8/31/2023	1 hour(s)	Call with Cleary / A&M re recovery analysis
Michael DiYanni	8/31/2023	1 hour(s)	Call with DCG / Ducera / A&M re recovery analysis
Brian Tichenor	8/31/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Barak Klein	8/31/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Barak Klein	8/31/2023	1 hour(s)	Call with Cleary / A&M re recovery analysis
Barak Klein	8/31/2023	1 hour(s)	Call with DCG / Ducera / A&M re recovery analysis
Andrew Swift	8/31/2023	1 hour(s)	Call with Cleary / A&M re recovery analysis
Andrew Swift	8/31/2023	1 hour(s)	Call with DCG / Ducera / A&M re recovery analysis
Jason Soto	8/31/2023	2 hour(s)	Meeting with potential buyers
Jason Soto	8/31/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Brendon Barnwell	8/31/2023	1 hour(s)	Standing call with DCG, DCG advisors, company advisors re sales process
Brendon Barnwell	8/31/2023	2 hour(s)	Calls with company advisors re Gemini; prep for same
Brendon Barnwell	8/31/2023	2 hour(s)	Call with company advisors, DCG advisors re plan; prep for same
Olivier Backes	8/31/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Olivier Backes	8/31/2023	1 hour(s)	Call with Cleary / A&M re recovery analysis
Olivier Backes	8/31/2023	1 hour(s)	Call with DCG / Ducera / A&M re recovery analysis
Benjamin DiPietro	8/31/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Benjamin DiPietro	8/31/2023	1 hour(s)	Call with Cleary / A&M re recovery analysis
Benjamin DiPietro	8/31/2023	1 hour(s)	Call with DCG / Ducera / A&M re recovery analysis
Amy Tan	8/31/2023	1 hour(s)	Call with company / Cleary re sale process
Amy Tan	8/31/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Jason Roden	8/31/2023	1 hour(s)	Weekly sale process update with the Ducera / DCG
Jason Roden	8/31/2023	1 hour(s)	Call with Cleary / A&M re recovery analysis
Jason Roden	8/31/2023	1 hour(s)	Call with DCG / Ducera / A&M re recovery analysis
		2579 hour(s)	

EXHIBIT B — EXPENSE SUPPLEMENT

Category	
Meals	\$7,704.99
Legal Fees	18,671.00
Airfare and Fees	10,954.76
Ground Transportation	4,716.69
T&E - Other	1,913.60
Total Expenses	\$43,961.04
(-) Filed, not yet expensed	(\$11,490.97)
Total Paid Expenses	\$32,470.07

Moelis & Company
399 Park Ave
New York, NY 10022

NEW YORK August 31, 2023

PLEASE SEND YOUR REMITTANCE TO

PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP
1285 AVENUE OF THE AMERICAS
NEW YORK, NEW YORK 10019-6064

Ref: 1445915

IN ACCOUNT WITH

PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP

Taxpayer ID# 13-1662105

FOR PROFESSIONAL SERVICES rendered through July 31,
2023 in connection with Moelis - Genesis Global Trading.

\$ 2,310.00

Total Amount Due:

\$ 2,310.00

Client: 019056 Moelis & Company

Invoice #: 1445915

Matter: 00071 Moelis - Genesis Global Trading

Date: 08/31/2023

TIME SUMMARY

Name	Dept	Title	Oldest Entry	Latest Entry	Hours
Harnett, Sarah	Rstr	Counsel	06/28/23	07/18/23	1.40
TOTAL					1.40

TIME DETAIL

Name	Dept	Title	Date	Description	Hours
Harnett, Sarah	Rstr	Counsel	06/28/23	Review 3rd monthly fee app	0.20
Harnett, Sarah	Rstr	Counsel	07/10/23	Review and comment on interim fee app (.8); emails with Moelis team re same (.1)	0.90
Harnett, Sarah	Rstr	Counsel	07/13/23	Emails with Moelis re revised interim fee app	0.10
Harnett, Sarah	Rstr	Counsel	07/18/23	Emails with Moelis re first interim fee app	0.20
TOTAL					1.40

Moelis & Company
399 Park Ave
New York, NY 10022

NEW YORK September 30, 2023

PLEASE SEND YOUR REMITTANCE TO

PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP
1205 AVENUE OF THE AMERICAS
NEW YORK, NEW YORK 10019-6064

Ref: 1448439

IN ACCOUNT WITH

PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP

Taxpayer ID# 13-1662105

FOR PROFESSIONAL SERVICES rendered through August 31,
2023 in connection with Moelis - Genesis Global Trading.

\$ 5,445.00

Total Amount Due:

\$ 5,445.00

Client: 019056 Moelis & Company
Matter: 00071 Moelis - Genesis Global Trading

Invoice #: 1448439
Date: 09/30/2023

TIME SUMMARY

Name	Dept	Title	Oldest Entry	Latest Entry	Hours
Harnett, Sarah	Rstr	Counsel	08/02/23	08/31/23	3.30
TOTAL					<u>3.30</u>

TIME DETAIL

Name	Dept	Title	Date	Description	Hours
Harnett, Sarah	Rstr	Counsel	08/02/23	T/c with B. Barnwell re supplemental declaration (.2); review and comment on 4th monthly fee application (.3).	0.50
Harnett, Sarah	Rstr	Counsel	08/15/23	T/c with Moelis re supplemental declaration	0.40
Harnett, Sarah	Rstr	Counsel	08/22/23	Emails with Moelis re supp declaration.	0.10
Harnett, Sarah	Rstr	Counsel	08/23/23	Draft supplemental retention declaration (.8); emails with PW, Moelis re same (.2)	1.00
Harnett, Sarah	Rstr	Counsel	08/24/23	Emails with Moelis re UST inquiries on fee application (.1); t/c's with Moelis re supplemental retention declaration (.2)	0.30
Harnett, Sarah	Rstr	Counsel	08/31/23	Further revise supplemental retention declaration to incorporate Moelis comments (.8); emails with Moelis re same (.2)	1.00
TOTAL					<u>3.30</u>

Moelis & Company
399 Park Ave
New York, NY 10022

NEW YORK

October 31, 2023

PLEASE SEND YOUR REMITTANCE TO

PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP
1205 AVENUE OF THE AMERICAS
NEW YORK, NEW YORK 10019-6064

Ref: 1450672

IN ACCOUNT WITH

PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP

Taxpayer ID# 13-1662105

FOR PROFESSIONAL SERVICES rendered through September
30, 2023 in connection with Moelis - Genesis Global Trading.

\$ 10,916.00

Total Amount Due:

\$ 10,916.00

Client: 019056 Moelis & Company

Invoice #: 1450672

Matter: 00071 Moelis - Genesis Global Trading

Date: 10/31/2023

TIME SUMMARY

Name	Dept	Title	Oldest Entry	Latest Entry	Hours
Parlen, Andrew M	Rstr	Partner	09/14/23	09/15/23	0.80
Hamett, Sarah	Rstr	Counsel	09/05/23	09/27/23	5.60
TOTAL					6.40

TIME DETAIL

Name	Dept	Title	Date	Description	Hours
Hamett, Sarah	Rstr	Counsel	09/05/23	Call with Moelis re supplemental retention declaration (.2); revise same (.2)	0.40
Hamett, Sarah	Rstr	Counsel	09/06/23	Attend hearing for approval of interim fee applications	3.00
Hamett, Sarah	Rstr	Counsel	09/07/23	Email correspondence with Moelis re draft supplemental declaration	0.10
Hamett, Sarah	Rstr	Counsel	09/08/23	Email correspondence (.2) and call (.2) with Moelis re draft supplemental retention declaration.	0.40
Parlen, Andrew M	Rstr	Partner	09/14/23	Analysis of revised declaration and call with S. Hamett re same (.4).	0.40
Hamett, Sarah	Rstr	Counsel	09/14/23	Revise supplemental declaration (.2); email correspondence with A. Parlen re same (.2) and follow-up call with A. Parlen (.1)	0.50
Parlen, Andrew M	Rstr	Partner	09/15/23	Analysis of supplemental disclosure and call with Z. Jamal re same	0.40
Hamett, Sarah	Rstr	Counsel	09/15/23	Analysis re draft supplemental retention declaration (.5); confer with A. Parlen re same (.2); revisions to same (.2); emails w Moelis re revised draft (.1)	1.00
Hamett, Sarah	Rstr	Counsel	09/27/23	Call with A. Lerner re supplemental retention declaration (.1); correspondence with Moelis team re same.	0.20
TOTAL					6.40